



111262018001782

**SECURITIES AND EXCHANGE COMMISSION**

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Company Information

SEC Registration No. CS201518815
Company Name CEMEX HOLDINGS PHILIPPINES, INC.
Industry Classification Financial Holding Company Activities
Company Type Stock Corporation

Document Information

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S.E.C. Registration Number

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(Business Address : No. Street City / Town / Province)

JANNETTE VIRATA SEVILLA

Contact Person

849-3600

Company Telephone Number

1	2
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Month

3	1
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Day

Fiscal Year

SEC Form 17-C

FORM TYPE

0	6
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Month

0	6
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Day

First Wednesday of June

Annual Meeting

Issuer of Securities under SEC MSRD Order No. 9 series of 2016

Secondary License Type, If Applicable

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Dept. Requiring this Doc.

Amended Articles Number/Section

Total No. of Stockholders

Total Amount of Borrowings

	Total All

Domestic

It of Borrowings

Foreign

To be accomplished by SEC Personnel concerned

[illegible]

File Number

LCU

LCU

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SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. **26 November 2018**
Date of Report (Date of earliest event reported)
2. SEC Identification Number **CS201518815** 3. BIR Tax Identification No. **009-133-917-000**
4. **CEMEX HOLDINGS PHILIPPINES, INC.**
Exact name of issuer as specified in its charter
5. **Metro Manila, Philippines** 6. (SEC Use Only)
Province, country or other jurisdiction of incorporation Industry Classification Code:
7. **34th Floor Petron Mega Plaza Building, 358 Sen. Gil J. Puyat Avenue, Makati City 1200**
Address of principal office Postal Code
8. **+632 849-3600**
Issuer's telephone number, including area code
9. **N/A**
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common Shares	5,195,395,454



11. Indicate the item numbers reported herein: **Item 9 - Other Matters**

CEMEX Holding Philippines, Inc. ("CHP") informs that SOLID Cement Corporation ("SOLID"), one of its principal operating subsidiaries, has availed of a subordinated revolving credit facility from a related company, CEMEX Asia, B.V., for a principal amount of up to United States Dollars: Seventy Five Million (US\$ 75,000,000.00). The proceeds of this facility will be used for general corporate purposes including the refinancing of existing debt and the funding of the construction and installation of the 1.5 million metric tons per year expanded/new integrated cement production line at SOLID's cement plant located in Antipolo City, Rizal. The borrowings contemplated under this facility will have a tenor of six (6) years and will carry a fixed interest rate depending on CHP's consolidated leverage (Net debt/Consolidated EBITDA) which will range from 8.2% to 10.2% per annum. SOLID is entitled to prepay the loan with any other proceeds (aside from a new loan from a related company outside the CHP group) at any given time and with no prepayment penalty whatsoever. Payments under this facility are subordinated to the Facility Agreement dated February 1, 2017 (as may be amended, modified, supplemented and/or restated, the "Facility Agreement") signed between CHP and BDO Unibank, Inc., and subject to the restrictions that exist in the Facility Agreement. Today, SOLID has made an initial drawdown on this facility equivalent to approximately US \$40.7 Million.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

CEMEX HOLDINGS PHILIPPINES, INC.
Issuer

26 November 2018
Date


Jannette Virata Sevilla
Compliance Officer