

# COVER SHEET

**CS201518815**

S.E.C. Registration Number

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( Business Address : No. Street City / Town / Province )

**JANNETTE VIRATA SEVILLA**

Contact Person

**849-3600**

Company Telephone Number

<table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 50%; text-align: center;">1 2</td> <td style="width: 50%; text-align: center;">3 1</td> </tr> <tr> <td style="text-align: center;">Month</td> <td style="text-align: center;">Day</td> </tr> </table>	1 2	3 1	Month	Day	<p><b>Use of Proceeds</b></p> <div style="border: 1px solid black; padding: 2px; text-align: center;">SEC Form 17-C</div> <p>FORM TYPE</p>	<table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 50%; text-align: center;">0 5</td> <td style="width: 50%; text-align: center;">1 5</td> </tr> <tr> <td style="text-align: center;">Month</td> <td style="text-align: center;">Day</td> </tr> </table>	0 5	1 5	Month	Day
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Fiscal Year	Annual Meeting									

Issuer of Securities under SEC MSRD Order No. 9 series of 2016

Secondary License Type, If Applicable

Dept. Requiring this Doc.

Amended Articles Number/Section

<div style="border: 1px solid black; padding: 2px; width: 100px; display: inline-block;"> </div> <p>Total No. of Stockholders</p>	<p>Total Amount of Borrowings</p> <table style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 50%; border: 1px solid black; padding: 2px;"> </td> <td style="width: 50%; border: 1px solid black; padding: 2px;"> </td> </tr> <tr> <td style="text-align: center;">Domestic</td> <td style="text-align: center;">Foreign</td> </tr> </table>			Domestic	Foreign
Domestic	Foreign				

To be accomplished by SEC Personnel concerned

<div style="border: 1px solid black; padding: 2px; width: 220px; display: inline-block;"> </div> <p>File Number</p>	<p>_____</p> <p>LCU</p>
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STAMPS

Remarks = pls. use black ink for scanning purposes



11. Indicate the item numbers reported herein: **Item 9 - Other Events**

This is in relation to the Initial Public Offering (IPO) of 2,337,927,954 primary common shares of CEMEX HOLDINGS PHILIPPINES, INC. ("CHP").

On 7 March 2017, CHP made disbursements from the net IPO Proceeds amounting to ₱ 101,850,812.95 as payment of amounts outstanding under the "Long-term Loan" from New Sunward Holding B.V.

#### SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

CEMEX HOLDINGS PHILIPPINES, INC.  
Issuer

9 March 2017  
Date

  
Jannette Virata Sevilla  
Compliance Officer  
Signature and Title



7 March 2017

**THE PHILIPPINE STOCK EXCHANGE**

3<sup>rd</sup> Floor, Philippine Stock Exchange Plaza

Ayala Triangle, Ayala Avenue

Makati City

Attention: Mr. Jose Valeriano B. Zuño III  
Office-in-Charge, Head of Disclosure Department

Re: 25<sup>TH</sup> Report – Use of IPO Proceeds

Dear Gentlemen:

We write in connection with the Initial Public Offering (IPO) of 2,337,927,954 primary common shares of CEMEX HOLDINGS PHILIPPINES, INC. (the “Company”).

We wish to inform you that the Company has made disbursements from the net IPO Proceeds amounting to **₱ 101,850,812.95**, as payment of amounts outstanding under the “Long-term Loan” from New Sunward Holding B.V.

Very truly yours,

A handwritten signature in black ink, appearing to read "Vincent Paul Piedad".

VINCENT PAUL PIEDAD

Treasurer