COVER SHEET

CS201518815

C E M E X H O L D I N G S P H I L I P P I N E S I N C . 3 4 t h F I o o r P e t r o n M e g a P I a z a B u i I d i n g , 3 5 8 S e n G i I J P P u y a t A v e n u e , M a k a t i C i t y Gusiness Address : No. Street City / Town / Province } JANNETTE VIRATA SEVILLA Contact Person Use of Proceeds SEC Form 17-C FORM TYPE Month Day Fiscal Year Arnual Meeting Issuer of Securities under SEC MSRD Order No. 9 series of 2016 Secondary Liconse Type, If Applicable Total No. of Stockholders Domestic Total Amount of Borrowings Total No. of Stockholders Domestic Foreign To be accomplished by SEC Personnel concerned																							O.L		, cg	Strat		•	DÇ.		
B u i I d i n g , 3 5 8 S e n . G i I J J . P u y a t A v e n u e , M a k a t i C i t y (Business Address : No. Street City / Town / Province) JANNETTE VIRATA SEVILLA Contact Person Use of Proceeds SEC Form 17-C FISCAI Year Issuer of Securities under SEC MSRD Order No. 9 series of 2016 Secondary License Type. If Applicable Dept. Requiring this Doc. Amended Articles Number/Section Total Amount of Borrowings Total Amount of Borrowings Total Amount of Borrowings To be accomplished by SEC Personnel concerned File Number LCU Document I.D. Cashier	С	Ε	M	Ε	X		Н	0	L	D	I	N	G	S		Р	Н	I	L	ı	Р	Р	I	N	E	S	,	I	N	С	
B u i I d i n g , 3 5 8 S e n . G i I J J . P u y a t A v e n u e , M a k a t i C i t y (Business Address : No. Street City / Town / Province) JANNETTE VIRATA SEVILLA Contact Person Use of Proceeds SEC Form 17-C FISCAI Year Issuer of Securities under SEC MSRD Order No. 9 series of 2016 Secondary License Type. If Applicable Dept. Requiring this Doc. Amended Articles Number/Section Total Amount of Borrowings Total Amount of Borrowings Total Amount of Borrowings To be accomplished by SEC Personnel concerned File Number LCU Document I.D. Cashier	\vdash				H	_		-	-		H	_	-	\vdash		\vdash			\vdash							\vdash					
B u i I d i n g , 3 5 8 S e n . G i I J J . P u y a t A v e n u e , M a k a t i C i t y (Business Address : No. Street City / Town / Province) JANNETTE VIRATA SEVILLA Contact Person Use of Proceeds SEC Form 17-C FISCAI Year Issuer of Securities under SEC MSRD Order No. 9 series of 2016 Secondary License Type. If Applicable Dept. Requiring this Doc. Amended Articles Number/Section Total Amount of Borrowings Total Amount of Borrowings Total Amount of Borrowings To be accomplished by SEC Personnel concerned File Number LCU Document I.D. Cashier								_																		_					
A v e n u e , M a k a t i C i t y (Business Address : No. Street City / Town / Province) JANNETTE VIRATA SEVILLA Contact Person Use of Proceeds SEC Form 17-C FISCAI Year Issuer of Securities under SEC MSRD Order No. 9 series of 2016 Secondary License Type, II Applicable Dept. Requiring this Doc. Amended Articles Number/Section Total No. of Stockholders To be accomplished by SEC Personnel concerned File Number LCU Cashier	3	4	t	h		F	1	0	0	r		Р	е	t	r	0	n		М	е	g	а		Р	1	а	z	а			
(Business Address: No. Street City / Town / Province) JANNETTE VIRATA SEVILLA Contact Person Use of Proceeds SEC Form 17-C Day Fiscal Year Issuer of Securities under SEC MSRD Order No. 9 series of 2016 Secondary License Type, If Applicable Dept. Requiring this Doc. Amended Articles Number/Section Total Amount of Borrowings Total No. of Stockholders Domestic Foreign To be accomplished by SEC Personnel concerned LCU Document LD. Cashier	В	u	i	1	d	i	n	g	,		3	5	8		s	е	n		G	i	1		J			Р	u	у	a	t	
JANNETTE VIRATA SEVILLA Contact Person Use of Proceeds SEC Form 17-C Month Day FISCAI Year Issuer of Securities under SEC MSRD Order No. 9 series of 2016 Secondary License Type, If Applicable Dept. Requiring this Doc. Amended Articles Number/Section Total Amount of Borrowings Total No. of Stockholders To be accomplished by SEC Personnel concerned File Number LCU Document I.D. Cashier	Α	v	e	n	u	е	,		М	a	k	а	t	i		С	i	t	у												
JANNETTE VIRATA SEVILLA Contact Person Use of Proceeds SEC Form 17-C Month Day FISCAI Year Issuer of Securities under SEC MSRD Order No. 9 series of 2016 Secondary License Type, If Applicable Dept. Requiring this Doc. Amended Articles Number/Section Total Amount of Borrowings Total No. of Stockholders To be accomplished by SEC Personnel concerned File Number LCU Document I.D. Cashier																										11282				8.A 1.	
JANNETTE VIRATA SEVILLA Contact Person Use of Proceeds SEC Form 17-C Month Day Fiscal Year Issuer of Securities under SEC MSRD Order No. 9 series of 2016 Secondary License Type, If Applicable Dept. Requiring this Doc. Amended Articles Number/Section Total Amount of Borrowings Total No. of Stockholders To be accomplished by SEC Personnel concerned File Number LCU Document I.D. Cashier					32 Y											Γ				<u> </u>	Г			2.							
JANNETTE VIRATA SEVILLA Contact Person Use of Proceeds SEC Form 17-C Month Day Fiscal Year Issuer of Securities under SEC MSRD Order No. 9 series of 2016 Secondary License Type, If Applicable Dept. Requiring this Doc. Amended Articles Number/Section Total Amount of Borrowings Total No. of Stockholders To be accomplished by SEC Personnel concerned File Number LCU Document I.D. Cashier		Section :	100000				_			(Bu	ısine	ss A	\ddre	ess:	No.	Stre	et C	ity /	Tow	n/F	rovi	nce)		100000	_					
Contact Person Use of Proceeds I 2 3 1 Month Day Fiscal Year Issuer of Securities under SEC MSRD Order No. 9 series of 2016 Secondary License Type, If Applicable Dept. Requiring this Doc. Amended Articles Number/Section Total No. of Stockholders To be accomplished by SEC Personnel concerned File Number LCU Document I.D. Cashier										3 V 17007								100 5 .00													
Use of Proceeds SEC Form 17-C Day FORM TYPE Month Day Fiscal Year Annual Meeting Issuer of Securities under SEC MSRD Order No. 9 series of 2016 Secondary License Type, If Applicable Dept. Requiring this Doc. Amended Articles Number/Section Total Amount of Borrowings Total No. of Stockholders Domestic Foreign To be accomplished by SEC Personnel concerned File Number LCU Document I.D. Cashier	100 HOUSE NOTE NOT HOUSE																														
Total No. of Stockholders To be accomplished by SEC Personnel concerned SEC Form 17-C Do 5 Month Day FORM TYPE Month Day Annual Meeting Annual Meeting Secondary License Type, If Applicable Total Amount of Borrowings To be accomplished by SEC Personnel concerned Cashier		18.0				Со	ntac	t Pe	rson		20.503												Con	npan	ny Te	eleph	one	Nun	nber		
Fiscal Year Annual Meeting Fiscal Year Annual Meeting Fiscal Year Fiscal Year Annual Meeting Fiscal Year Annual Meeting Fiscal Year Annual Meeting Fiscal Year Annual Meeting Foreign Foreign Total Amount of Borrowings Total Amount of Borrowings Foreign To be accomplished by SEC Personnel concerned File Number LCU Document I.D. Cashier	1	2	1	3	1	ľ												eds						1		0	5	1		1	5
Issuer of Securities under SEC MSRD Order No. 9 series of 2016 Secondary License Type, If Applicable Dept. Requiring this Doc. Amended Articles Number/Section Total Amount of Borrowings Total No. of Stockholders Domestic Foreign To be accomplished by SEC Personnel concerned LCU Document I.D. Cashier	Mo	327	ı	-		ŀ									FOF	RM T	YPE							,		_		1		D	
Secondary License Type, If Applicable Dept. Requiring this Doc. Amended Articles Number/Section Total Amount of Borrowings Total No. of Stockholders Domestic Foreign To be accomplished by SEC Personnel concerned File Number LCU Document I.D. Cashier	Fiscal Year															2011									Anı	nual	Mee	ting			
Dept. Requiring this Doc. Amended Articles Number/Section Total Amount of Borrowings Total No. of Stockholders Domestic To be accomplished by SEC Personnel concerned File Number LCU Document I.D. Cashier									Iss	uer o	of Se			_	_	_		_	2000	20.5		erie	s of	201	6		_	I			
Total Amount of Borrowings Total No. of Stockholders Domestic Foreign To be accomplished by SEC Personnel concerned File Number LCU Document I.D. Cashier												3	CCUI	luar	y Lic	CHSC	. 1)	, II	Uhh	nicai	JIC										
Total Amount of Borrowings Total No. of Stockholders Domestic Foreign To be accomplished by SEC Personnel concerned File Number LCU Document I.D. Cashier																						- Constant									
Total No. of Stockholders To be accomplished by SEC Personnel concerned File Number LCU Document I.D. Cashier	D	ept.	Req	uirin	g thi	s Do	OC.															Aı	men	ded	Artic	les l	Num	ber/s	Secti	on	
Total No. of Stockholders To be accomplished by SEC Personnel concerned File Number LCU Document I.D. Cashier																				-	Fotal	Am	ount	of E	Borro	wing	ıs				
To be accomplished by SEC Personnel concerned]					37	- RC		
File Number LCU Document I.D. Cashier	Total No. of Stockholders															Dom	esti	С					F	orei	gn						
Document I.D. Cashier									То	be	acc	om	plis	hec	d by	SE	C F	ers	soni	nel	con	cer	nec	i							
Document I.D. Cashier	г					_	F		<u> </u>	_	1																				
	L		<u>L</u> ,	F	le N	lumt	per	_			<u> </u>					-	LCI	J													
				Do	Cum	l nent	LD]		12 - T			C	ash	ier					2								
r				200	-ouil	icit	i.D.									_	2011	.01													
	r-			s	Г <u>А</u>	м	PS		-		1																				

Remarks = pls. use black ink for scanning purposes



SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1.	9 March 2017 Date of Report (Date of earliest event reported)
2.	SEC Identification Number CS201518815 3. BIR Tax Identification No. 009-133-917-000
4.	CEMEX HOLDINGS PHILIPPINES, INC. Exact name of issuer as specified in its charter
5.	Metro Manila, Philippines 6. (SEC Use Only)
	Province, country or other jurisdiction of Industry Classification Code: incorporation
7.	34 th Floor, Petron Mega Plaza Building, 358 Sen. Gil J. Puyat Avenue, Makati City 1200 Address of principal office Postal Code
8.	(02) 849-3600 Issuer's telephone number, including area code
9.	N/A Former name or former address, if changed since last report
10.	Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA
	Title of Each Class Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
	Common 5,195,395,454



11. Indicate the item numbers reported herein: Item 9 - Other Events

This is in relation to the Initial Public Offering (IPO) of 2,337,927,954 primary common shares of CEMEX HOLDINGS PHILIPPINES, INC. ("CHP").

On 7 March 2017, CHP made disbursements from the net IPO Proceeds amounting to ₽ 101,850,812.95 as payment of amounts outstanding under the "Long-term Loan" from New Sunward Holding B.V.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

CEMEX HOLDINGS PHILIPPINES, INC. Issuer

9 March 2017 Date

Jannette Virata Sevilla Compliance Officer Signature and Title



7 March 2017

THE PHILIPPINE STOCK EXCHANGE

3rd Floor, Philippine Stock Exchange Plaza Ayala Triangle, Ayala Avenue Makati City

Attention:

Mr. Jose Valeriano B. Zuño III

Office-in-Charge, Head of Disclosure Department

Re:

25TH Report -Use of IPO Proceeds

Dear Gentlemen:

We write in connection with the Initial Public Offering (IPO) of 2,337,927,954 primary common shares of CEMEX HOLDINGS PHILIPPINES, INC. (the "Company").

We wish to inform you that the company has made disbursements from the net IPO Proceeds amounting to P 101,850,812.95, as payment of amounts outstanding under the "Long-term Loan" from New Sunward Holding B.V.

Very truly yours,

VINCENT PAUL PIEDAD

Treasurer