

# COVER SHEET

**CS201518815**  
S.E.C. Registration Number

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( Business Address : No. Street City / Town / Province )

**JANNETTE VIRATA SEVILLA**  
Contact Person

**849-3600**  
Company Telephone Number

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Fiscal Year		Annual Meeting																		

Issuer of Securities under SEC MSRD Order No. 9 series of 2016  
Secondary License Type, If Applicable

  
Dept. Requiring this Doc.

  
Amended Articles Number/Section

<div style="border: 1px solid black; padding: 2px; width: 100px; display: inline-block;"> </div> Total No. of Stockholders	<div style="border: 1px solid black; padding: 2px; width: 100px; display: inline-block;"> </div> Domestic	<div style="border: 1px solid black; padding: 2px; width: 100px; display: inline-block;"> </div> Foreign
Total Amount of Borrowings		

To be accomplished by SEC Personnel concerned

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STAMPS

Remarks = pls. use black ink for scanning purposes



SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

- 1. **1 March 2017**  
Date of Report (Date of earliest event reported)
- 2. SEC Identification Number **CS201518815** 3. BIR Tax Identification No. **009-133-917-000**
- 4. **CEMEX HOLDINGS PHILIPPINES, INC.**  
Exact name of issuer as specified in its charter
- 5. **Metro Manila, Philippines** 6.  (SEC Use Only)  
Province, country or other jurisdiction of incorporation      Industry Classification Code:
- 7. **34<sup>th</sup> Floor, Petron Mega Plaza Building, 358 Sen. Gil J. Puyat Avenue, Makati City 1200**  
Address of principal office      Postal Code
- 8. **(02) 849-3600**  
Issuer's telephone number, including area code
- 9. **N/A**  
Former name or former address, if changed since last report
- 10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
<b>Common</b>	<b>5,195,395,454</b>

11. Indicate the item numbers reported herein: **Item 9 - Other Events**

This is in relation to the Initial Public Offering (IPO) of 2,337,927,954 primary common shares of CEMEX HOLDINGS PHILIPPINES, INC. ("CHP").

On 1 March 2017, CHP made disbursements from the net IPO Proceeds amounting to ₱251,650,000.00 as payment of amounts outstanding under the "Long-term Loan" from New Sunward Holding B.V.

### SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**CEMEX HOLDINGS PHILIPPINES, INC.**  
Issuer

**1 March 2017**  
Date

  
**Jannette Virata Sevilla**  
**Compliance Officer**  
Signature and Title\*

\* Print name and title of the signing officer under the signature.



1 March 2017

**THE PHILIPPINE STOCK EXCHANGE**  
3<sup>rd</sup> Floor, Philippine Stock Exchange Plaza  
Ayala Triangle, Ayala Avenue  
Makati City

Attention: Mr. Jose Valeriano B. Zuño III  
Office-in-Charge, Head of Disclosure Department

Re: 23<sup>rd</sup> Report – Use of IPO Proceeds

Dear Gentlemen:

We write in connection with the Initial Public Offering (IPO) of 2,337,927,954 primary common shares of CEMEX HOLDINGS PHILIPPINES, INC. (the “Company”).

We wish to inform you that the Company has made disbursements from the net IPO Proceeds amounting to **₱ 251,650,000.00** as payment of amounts outstanding under the “Long-term Loan” from New Sunward Holding B.V.

Very truly yours,



VINCENT PAUL PIEDAD  
Treasurer