

COVER SHEET

CS201518815

S.E.C. Registration Number

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(Business Address : No. Street City / Town / Province)

JANNETTE VIRATA SEVILLA

Contact Person

849-3600

Company Telephone Number

Use of Proceeds

1	2	3	1		0	5	1	5
Month		Day		SEC Form 17-C FORM TYPE	Month		Day	Annual Meeting

Fiscal Year

Issuer of Securities under SEC MSRD Order No. 9 series of 2016

Secondary License Type, If Applicable

Dept. Requiring this Doc.

Amended Articles Number/Section

Total No. of Stockholders

Total Amount of Borrowings

Domestic

Foreign

To be accomplished by SEC Personnel concerned

File Number

LCU

Document I.D.

Cashier

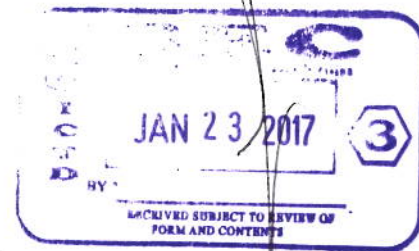
STAMPS

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SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER



- 1. **19 January 2017**
Date of Report (Date of earliest event reported)

- 2. SEC Identification Number **CS201518815** 3. BIR Tax Identification No. **009-133-917-000**

- 4. **CEMEX HOLDINGS PHILIPPINES, INC.**
Exact name of issuer as specified in its charter

- 5. **Metro Manila, Philippines** 6. (SEC Use Only)

Province, country or other jurisdiction of incorporation

Industry Classification Code:

- 7. **34th Floor, Petron Mega Plaza Building, 358 Sen. Gil J. Puyat Avenue, Makati City 1200**
Address of principal office Postal Code

- 8. **(02) 849-3600**
Issuer's telephone number, including area code

- 9. **N/A**
Former name or former address, if changed since last report

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common	5,195,395,454

11. Indicate the item numbers reported herein: **Item 9 - Other Events**

This is in relation to the Initial Public Offering (IPO) of 2,337,927,954 primary common shares of Cemex Holdings Philippines, Inc. ("CHP").

On 11 January 2017, CHP made disbursements from the net IPO Proceeds amounting to ₱ 14,515,806.70, representing applicable Philippine withholding tax on accrued interest pertaining to the "Long-term Loan" from New Sunward Holding B.V.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

CEMEX HOLDINGS PHILIPPINES, INC.
Issuer

19 January 2017
Date


Jannette Virata Sevilla
Compliance Officer
Signature and Title*

* Print name and title of the signing officer under the signature.

19 January 2017

THE PHILIPPINE STOCK EXCHANGE
3rd Floor, Philippine Stock Exchange Plaza
Ayala Triangle, Ayala Avenue
Makati City

Attention: Mr. J.V. B. ZUNO
OIC, Head of Disclosure Department

Re: 20th Report – Use of IPO Proceeds

Dear Gentlemen:

We write in connection with the Initial Public Offering (IPO) of 2,337,927,954 primary common shares of CEMEX HOLDINGS PHILIPPINES, INC. (the “Company”).

Further to our previous reports on the Use of IPO Proceeds, we wish to inform you that the Company has made disbursements from the net IPO Proceeds amounting to **₱ 14,515,806.70**, representing applicable Philippine withholding tax on accrued interest pertaining to the “Long-term Loan” from New Sunward Holding B.V.

Very truly yours,


VINCENT PAUL PIEDAD
Treasurer