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(Business Address : No. Street City / Town / Province)																																
JANNETTE VIRATA SEVILLA												Į,						849-3600 Company Telephone Number														
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Dept. Requiring this Doc.																	Amended Articles Number/Section															
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													_				Total Amount of Borrowings															
Total No. of Stockholders												Domestic									Foreign											

To be accomplished by SEC Personnel concerned

Cashier

[___STAMPS___]

File Number

Document I.D.

Remarks = pls. use black ink for scanning purposes

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER



1. 2 May 2017

Date of Report (Date of earliest event reported)

- 2. SEC Identification Number CS201518815 3. BIR Tax Identification No. 009-133-917-000
- 4. CEMEX HOLDINGS PHILIPPINES, INC.

Exact name of issuer as specified in its charter

5. Metro Manila, Philippines

6. (SEC Use Only)

Province, country or other jurisdiction of incorporation

Industry Classification Code:

- 7. 34th Floor, Petron Mega Plaza Building, 358 Sen. Gil J. Puyat Avenue, Makati City 1200
 Address of principal office Postal Code
- 8. +632 849-3600

Issuer's telephone number, including area code

9. N/A

Former name or former address, if changed since last report

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class

Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding

Common

5,195,395,454



11. Indicate the item numbers reported herein: Item 9 - Other Events

During its scheduled conference call and webcast presentation today to discuss the 1st Quarter 2017 results, CEMEX Holding Philippines, Inc. ("CHP") clarified and re-confirmed that the long-term loan facility which was established with BDO Unibank, Inc. last February 2017 was a Senior <u>Unsecured</u> Peso Term Loan Facility.

Furthermore, the slide on *Debt Information* included in the appendix of the 1Q17 Presentation was replaced to reflect the estimated outstanding debt balances due for payment (in Millions of Philippine Pesos) during the relevant years.

Updated briefing materials will be posted on CHP's website, www.cemexholdingsphilippines.com.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

CEMEX HOLDINGS PHILIPPINES, INC.

Issuer

2 May 2017 Date

Jannette Virata Sevilla Compliance Officer

^{*} Print name and title of the signing officer under the signature.