# **COVER SHEET**

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## SECURITIES AND EXCHANGE COMMISSION

## SEC FORM 17-C

# CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1.	3 March 2017 Date of Report (Date of earliest event reported)								
2.	SEC Identification Number CS201518815 3. BIR Tax Identification No. 009-133-917-000								
4.	CEMEX HOLDINGS PHILIPPINES, INC.  Exact name of issuer as specified in its charter								
5.	Metro Manila, Philippines 6. (SEC Use Only)								
	Province, country or other jurisdiction of Industry Classification Code: incorporation								
7.	34 <sup>th</sup> Floor, Petron Mega Plaza Building, 358 Sen. Gil J. Puyat Avenue, Makati City 1200 Address of principal office Postal Code								
8.	(02) 849-3600 Issuer's telephone number, including area code								
9.	N/A Former name or former address, if changed since last report								
10.	Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA								
	Title of Each Class  Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding								
	Common 5,195,395,454								

11. Indicate the item numbers reported herein: Item 9 - Other Events

This is in relation to the Initial Public Offering (IPO) of 2,337,927,954 primary common shares of CEMEX HOLDINGS PHILIPPINES, INC. ("CHP").

On 3 March 2017, CHP made disbursements from the net IPO Proceeds amounting to £50,420,000.00 as payment of amounts outstanding under the "Long-term Loan" from New Sunward Holding B.V.

#### **SIGNATURES**

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

CEMEX HOLDINGS PHILIPPINES, INC. Issuer

3 March 2017 Date

Jannette Virata Sevilla Compliance Officer Signature and Title\*

<sup>\*</sup> Print name and title of the signing officer under the signature.



3March 2017

#### THE PHILIPPINE STOCK EXCHANGE

3<sup>rd</sup> Floor, Philippine Stock Exchange Plaza Ayala Triangle, Ayala Avenue Makati City

Attention:

Mr. Jose Valeriano B. Zuño III

Office-in-Charge, Head of Disclosure Department

Re:

24<sup>TH</sup> Report –Use of IPO Proceeds

#### Dear Gentlemen:

We write in connection with the Initial Public Offering (IPO) of 2,337,927,954 primary common shares of CEMEX HOLDINGS PHILIPPINES, INC. (the "Company").

We wish to inform you that the Company has made disbursements from the net IPO Proceeds amounting to \$\mathbb{P}\$ 50,420,000.00 as payment of amounts outstanding under the "Long-term Loan" from New Sunward Holding B.V.

Very truly yours,

Treasurer