

# COVER SHEET

**CS201518815**

S.E.C. Registration Number

C	E	M	E	X		H	O	L	D	I	N	G	S		P	H	I	L	I	P	P	I	N	E	S	,	I	N	C	.

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( Business Address : No. Street City / Town / Province )

**JANNETTE VIRATA SEVILLA**

Contact Person

**849-3600**

Company Telephone Number

**Use of Proceeds**

1	2	3	1	SEC Form 17-C	0	5	1	5
<small>Month</small>		<small>Day</small>		<small>FORM TYPE</small>	<small>Month</small>		<small>Day</small>	
<small>Fiscal Year</small>				<small>Annual Meeting</small>				

Issuer of Securities under SEC MSRD Order No. 9 series of 2016

Secondary License Type, If Applicable

Dept. Requiring this Doc.

Amended Articles Number/Section

Total No. of Stockholders

Total Amount of Borrowings

Domestic

Foreign

To be accomplished by SEC Personnel concerned

File Number

\_\_\_\_\_ LCU

Document I.D.

\_\_\_\_\_ Cashier

STAMPS

Remarks = pls. use black ink for scanning purposes

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

**CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE  
AND SRC RULE 17.2(c) THEREUNDER**



- 1. **13 February 2017**  
Date of Report (Date of earliest event reported)
  
- 2. SEC Identification Number **CS201518815**     3. BIR Tax Identification No. **009-133-917-000**
  
- 4. **CEMEX HOLDINGS PHILIPPINES, INC.**  
Exact name of issuer as specified in its charter
  
- 5. **Metro Manila, Philippines**     6.  (SEC Use Only)
  
- Province, country or other jurisdiction of     Industry Classification Code:  
incorporation
  
- 7. **34<sup>th</sup> Floor, Petron Mega Plaza Building, 358 Sen. Gil J. Puyat Avenue, Makati City 1200**  
Address of principal office     Postal Code
  
- 8. **(02) 849-3600**  
Issuer's telephone number, including area code
  
- 9. **N/A**  
Former name or former address, if changed since last report
  
- 10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
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Common	5,195,395,454
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11. Indicate the item numbers reported herein: **Item 9 - Other Events**

This is in relation to the Initial Public Offering (IPO) of 2,337,927,954 primary common shares of CEMEX HOLDINGS PHILIPPINES, INC. ("CHP").

On 13 February 2017, CHP made disbursements from the net IPO Proceeds amounting to ₱ 14,092,259.53, representing applicable Philippine withholding tax on accrued interest pertaining to the "Long-term Loan" from New Sunward Holding B.V.

**SIGNATURES**

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**CEMEX HOLDINGS PHILIPPINES, INC.**  
Issuer

**13 February 2017**  
Date

  
**Jannette Virata Sevilla**  
Compliance Officer  
Signature and Title\*

\* Print name and title of the signing officer under the signature.



13 February 2017

**THE PHILIPPINE STOCK EXCHANGE**  
3<sup>rd</sup> Floor, Philippine Stock Exchange Plaza  
Ayala Triangle, Ayala Avenue  
Makati City

Attention: Mr. Jose Valeriano B. Zuño III  
Office-in-Charge, Head of Disclosure Department

Re: 22<sup>nd</sup> Report –Use of IPO Proceeds

Dear Gentlemen:

We write in connection with the Initial Public Offering (IPO) of 2,337,927,954 primary common shares of CEMEX HOLDINGS PHILIPPINES, INC. (the "Company").

Further to our previous reports on the Use of IPO Proceeds, we wish to inform you that the Company has made disbursements from the net IPO Proceeds amounting to **₱ 14,092,259.53**, representing applicable Philippine withholding tax on accrued interest pertaining to the "Long-term Loan" from New Sunward Holding B.V.

Very truly yours,

  
JANNETTE VIRATA SEVILLA  
Compliance Officer