COVER SHEET

CS201518815 S.E.C. Registration Number CEMEX HOLDI NGS P H I L I NES, (Business Address: No. Street City / Town / Province) JANNETTE VIRATA-SEVILLA 849-3600 Contact Person Company Telephone Number 2 3 1 SEC Form 17-C 0 5 1 5 Month FORM TYPE Month Day Day Fiscal Year **Annual Meeting** Issuer of Securities under SEC MSRD Order No. 9 series of 2016 Secondary License Type, If Applicable Dept. Requiring this Doc. Amended Articles Number/Section **Total Amount of Borrowings** Domestic Foreign Total No. of Stockholders To be accomplished by SEC Personnel concerned LCU File Number

Cashier

[STAMPS]

Document I.D.

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SECURITIES AND EXCHANGE COMMISSION,

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER



- 4 July 2016
 Date of Report (Date of earliest event reported)
- 2. SEC Identification Number CS201518815 3. BIR Tax Identification No. 009-133-917-000
- 4. CEMEX HOLDINGS PHILIPPINES, INC.
 Exact name of issuer as specified in its charter
- 5. Metro Manila, Philippines

6. (SEC Use Only)

Province, country or other jurisdiction of incorporation

Industry Classification Code:

- 7. 8th Floor, Petron Mega Plaza Building, 358 Sen. Gil J. Puyat Ave., Makati City 1200 Address of principal office Postal Code
- 8. (02) 849-3600 Issuer's telephone number, including area code
- 9. N/A

Former name or former address, if changed since last report

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class

Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding

Common

2,857,467,500



11. Indicate the item numbers reported herein: Item 9 - Other Events

On 1 July 2016, CHP's subsidiary, Apo Cement Corporation, received a Preliminary Assessment Notice dated 30 June 2016 from the Bureau of Internal Revenue - Large Taxpayer Service ("BIR") assessing deficiency taxes for the year ending 31 December 2011 in the total amount of Php 23,670,608.20. This Preliminary Assessment covers Value Added Tax, Expanded Withholding Tax and Administrative Penalties.

Also on 1 July 2016, CHP's subsidiary, Solid Cement Corporation, received a Preliminary Assessment Notice dated 30 June 2016 from the BIR assessing deficiency taxes for the year ending 31 December 2011 in the total amount of Php 8,678,848.72. This Preliminary Assessment covers Income Tax, Value Added Tax, Withholding Tax and Administrative Penalties.

Due to the non-material and insignificant amount of the deficiency taxes assessed against each of Apo Cement Corporation and Solid Cement Corporation, the respective managements of both corporations have decided to pay the amounts assessed.

In CHP's assessment, the amount of tax deficiencies imposed by the BIR is non-material information that should not affect the accuracy and truthfulness of its Final Prospectus dated 30 June 2016.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

CEMEX HOLDINGS PHILIPPINES, INC.
Issuer

11 JULY 2016 Date

John Balmoceda Encarnacion Compliance Officer Signature and Title*

^{*} Print name and title of the signing officer under the signature.