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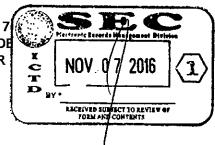
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SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER



1. 4 November 2016

Date of Report (Date of earliest event reported)

- 2. SEC Identification Number CS201518815 3. BIR Tax Identification No. 009-133-917-000
- 4. CEMEX HOLDINGS PHILIPPINES, INC.

Exact name of issuer as specified in its charter

5. Metro Manila, Philippines



(SEC Use Only)

Province, country or other jurisdiction of incorporation

Industry Classification Code:

- 7. 34th Floor, Petron Mega Plaza Building, 358 Sen. Gil J. Puyat Ave., Makati City 1200 Address of principal office Postal Code
- 8. (02) 849-3600

Issuer's telephone number, including area code

9. N/A

Former name or former address, if changed since last report

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class

Number of Shares of Common Stock
Outstanding and Amount of Debt Outstanding

Common

5,195,395,454



11. Indicate the item numbers reported herein: Item 9 - Other Events

This is in relation to the Initial Public Offering (IPO) of 2,337,927,954 primary common shares of Cemex Holdings Philippines, Inc. ("CHP").

On 4 November 2016, CHP made disbursements from the net IPO Proceeds amounting to P-56,575,295.84 representing fees and out-of-pocket expenses incurred in connection with the IPO.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

CEMEX HOLDINGS PHILIPPINES, INC. Issuer

4 November 2016 Date

Jannette Virata Sevilla
Compliance Officer
Signature and Title*

^{*} Print name and title of the signing officer under the signature.



4 November 2016

THE PHILIPPINE STOCK EXCHANGE

3rd Floor, Philippine Stock Exchange Plaza Ayala Triangle, Ayala Avenue Makati City

Attention:

Mr. J.V. B. ZUNO

OIC, Head of Disclosure Department

Re:

15th Report – Use of IPO Proceeds

Dear Gentlemen:

We write in connection with the Initial Public Offering (IPO) of 2,337,927,954 primary common shares of CEMEX HOLDINGS PHILIPPINES, INC. (the "Company").

Further to our previous reports on the <u>Use of IPO Proceeds</u>, we wish to inform you that the Company has made disbursements from the net IPO Proceeds amounting to <u>\$\pi\$56,575,295.84</u> representing fees and out-of-pocket expenses incurred in connection with the IPO.

Very truly yours,

Treasurer