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SECURITIES AND EXCHANGE COMMISSION

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Company Information

SEC Registration No. CS201518815

Company Name CEMEX HOLDINGS PHILIPPINES, INC.

Industry Classification Financial Holding Company Activities

Company Type Stock Corporation

Document Information

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SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1.	. 27 July 2016 Date of Report (Date of earliest event reporte	ed)	
2.	. SEC Identification Number CS201518815 3.	BIR Tax Identification No	. 009-133-917-000
4.	. CEMEX HOLDINGS PHILIPPINES, INC. Exact name of issuer as specified in its charte	er	
5.	. Metro Manila, Philippines	6.	(SEC Use Only)
	Province, country or other jurisdiction of incorporation	Industry Classification Co	ode:
7.	. 8 th Floor, Petron Mega Plaza Building, 358 Se Address of principal office	en. Gil J. Puyat Ave., Mal	k ati City 1200 Postal Code
8.	. (02) 849-3600 Issuer's telephone number, including area cod	le	
9.	N/A Former name or former address, if changed si	ince last report	
10.	O. Securities registered pursuant to Sections 8 a	nd 12 of the SRC or Sectio	ns 4 and 8 of the RSA
	Title of Each Class	Number of Shares of Outstanding and Amount	
	Common	5,195,395,454	

11. Indicate the item numbers reported herein: Item 9 - Other Events

CHP submits its report on *Use of IPO Proceeds* in connection with the Initial Public Offering (IPO) of 2,337,927,954 primary common shares of Cemex Holdings Philippines, Inc. (the "Company") resulting in net IPO Proceeds to the Company (excluding the *Stabilization Shares Proceeds* corresponding to 304,947,124 shares) amounting to ₽ 21,854,543,922.50.

From 25 to 26 July 2016, CHP made disbursements from the net IPO Proceeds totaling £2,597,571,846.30 as payment of amounts outstanding under the under the "Short-Term Loan" from New Sunward Holding B.V. including interest due and payable (after deducting applicable Philippine withholding tax).

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

CEMEX HOLDINGS PHILIPPINES, INC.

Issuer

27 JULY 2016 Date

John Balmaceda Encarnacion Compliance Officer Signature and Title*

^{*} Print name and title of the signing officer under the signature.



26 July 2016

THE PHILIPPINE STOCK EXCHANGE

3rd Floor, Philippine Stock Exchange Plaza Ayala Triangle, Ayala Avenue Makati City

Attention:

Ms Janet A. Encarnacion

Head - Disclosure Department

Re:

5th Report - Use of IPO Proceeds

Dear Ms. Encarnacion:

We write in connection with the Initial Public Offering (IPO) of 2,337,927,954 primary common shares of Cemex Holdings Philippines, Inc. (the "Company") resulting in net IPO Proceeds to the Company (excluding the *Stabilization Shares Proceeds* corresponding to 304,947,124 shares) amounting to 21,854,543,922.50.

Further to our previous reports on the <u>Use of IPO Proceeds</u>, we wish to inform you that the Company has made another disbursement from the net IPO Proceeds amounting to **P** 1,174,671,846.30 as payment of amounts outstanding under the under the "Short-Term Loan" from New Sunward Holding B.V. including interest due and payable (after deducting applicable Philippine withholding tax).

Very truly yours,

Treasurer



25 July 2016

THE PHILIPPINE STOCK EXCHANGE

3rd Floor, Philippine Stock Exchange Plaza Ayala Triangle, Ayala Avenue Makati City

Attention:

Ms Janet A. Encarnacion

Head - Disclosure Department

Re:

4th Report - Use of IPO Proceeds

Dear Ms. Encarnacion:

We write in connection with the Initial Public Offering (IPO) of 2,337,927,954 primary common shares of Cemex Holdings Philippines, Inc. (the "Company") resulting in net IPO Proceeds to the Company (excluding the *Stabilization Shares Proceeds* corresponding to 304,947,124 shares) amounting to 21,854,543,922.50.

Further to our previous reports on the <u>Use of IPO Proceeds</u>, we wish to inform you that the Company has made another disbursement from the net IPO Proceeds amounting to <u>P</u> 1,422,900,000.00 as payment of amounts outstanding under the "Short-Term Loan" from New Sunward Holding B.V.

Very truly yours,

Treasurer