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SECURITIES AND EXCHANGE COMMISSION

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Company Information

SEC Registration No. CS201518815

Company Name CEMEX HOLDINGS PHILIPPINES, INC. Industry Classification Financial Holding Company Activities

Company Type Stock Corporation

Document Information

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COVER SHEET

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SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1.		mber 2016 Report (Date of earliest event repo	orted)	
2.	SEC Ide	ntification Number CS201518815	3. BIR Tax Identification No.	0. 009-133-917-000
4.		HOLDINGS PHILIPPINES, INC. ame of issuer as specified in its cha	orter	
5.	Metro A	Manila, Philippines	6.	(SEC Use Only)
	Provinc	e, country or other jurisdiction of or	Industry Classification C	ode:
7.		or, Petron Mega Plaza Building, 35 s of principal office	58 Sen. Gil J. Puyat Avenue	, Makati City 1200 Postal Code
8.	(02) 84 Issuer's	9-3600 telephone number, including area	code	
9.	N/A Former	r name or former address, if change	d since last report	
10	. Securit	ies registered pursuant to Sections	8 and 12 of the SRC or Section	ons 4 and 8 of the RSA
		Title of Each Class	Number of Shares o Outstanding and Amount	
		Common	5,195,395,454	
				2

SEC Form 17-C December 2003

11. Indicate the item numbers reported herein: Item 9 - Other Events

This is in relation to the Initial Public Offering (IPO) of 2,337,927,954 primary common shares of Cemex Holdings Philippines, Inc. ("CHP").

On 6 December 2016, CHP made disbursements from the net IPO Proceeds amounting to £-74,826,047.66, representing fees and out-of-pocket expenses incurred in connection with the IPO.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

CEMEX HOLDINGS PHILIPPINES, INC.

Issuer

6 December 2016 Date

Jannette Virata Sevilla
Compliance Officer
Signature and Title*

^{*} Print name and title of the signing officer under the signature.



6 December 2016

THE PHILIPPINE STOCK EXCHANGE

3rd Floor, Philippine Stock Exchange Plaza Ayala Triangle, Ayala Avenue Makati City

Attention:

Mr. J.V. B. ZUNO

OIC, Head of Disclosure Department

Re:

18th Report –Use of IPO Proceeds

Dear Gentlemen:

We write in connection with the Initial Public Offering (IPO) of 2,337,927,954 primary common shares of CEMEX HOLDINGS PHILIPPINES, INC. (the "Company").

Further to our previous reports on the <u>Use of IPO Proceeds</u>, we wish to inform you that the Company has made disbursements from the net IPO Proceeds amounting to <u>P-74,826,047.66</u>, representing fees and out-of-pocket expenses incurred in connection with the IPO.

Very truly yours,

VINCENT PAUL PIEDAD

Treasurer