



112082016000518



## SECURITIES AND EXCHANGE COMMISSION

SEC Building, EDSA, Greenhills, Mandaluyong City, Metro Manila, Philippines  
Tel: (632) 726-0931 to 39 Fax: (632) 725-5293 Email: mis@sec.gov.ph

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Company Information

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SEC Registration No. CS201518815  
Company Name CEMEX HOLDINGS PHILIPPINES, INC.  
Industry Classification Financial Holding Company Activities  
Company Type Stock Corporation

### Document Information

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# COVER SHEET

**CS201518815**

S.E.C. Registration Number

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( Business Address : No. Street City / Town / Province )

**JANNETTE VIRATA SEVILLA**

Contact Person

**849-3600**

Company Telephone Number

<table border="1" style="width: 100%; border-collapse: collapse;"> <tr><td style="width: 50%; text-align: center;">1 2</td><td style="width: 50%; text-align: center;">3 1</td></tr> <tr><td style="text-align: center;">Month</td><td style="text-align: center;">Day</td></tr> </table>	1 2	3 1	Month	Day	<div style="border: 1px solid black; padding: 2px; margin-bottom: 5px;"> <b>Use of Proceeds</b>                  SEC Form 17-C                  FORM TYPE             </div>	<table border="1" style="width: 100%; border-collapse: collapse;"> <tr><td style="width: 50%; text-align: center;">0 5</td><td style="width: 50%; text-align: center;">1 5</td></tr> <tr><td style="text-align: center;">Month</td><td style="text-align: center;">Day</td></tr> </table>	0 5	1 5	Month	Day	
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Fiscal Year	Annual Meeting										

**Issuer of Securities under SEC MSRD Order No. 9 series of 2016**  
 Secondary License Type, If Applicable

Dept. Requiring this Doc.

Amended Articles Number/Section

Total No. of Stockholders

Total Amount of Borrowings	
Domestic	Foreign

To be accomplished by SEC Personnel concerned

File Number	LCU

Document I.D.	Cashier

STAMPS

Remarks = pls. use black ink for scanning purposes



11. Indicate the item numbers reported herein: **Item 9 - Other Events**

This is in relation to the Initial Public Offering (IPO) of 2,337,927,954 primary common shares of Cemex Holdings Philippines, Inc. ("CHP").

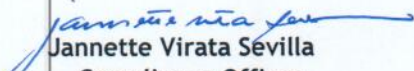
On 6 December 2016, CHP made disbursements from the net IPO Proceeds amounting to ₱74,826,047.66, representing fees and out-of-pocket expenses incurred in connection with the IPO.

**SIGNATURES**

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**CEMEX HOLDINGS PHILIPPINES, INC.**  
Issuer

**6 December 2016**  
Date

  
**Jannette Virata Sevilla**  
Compliance Officer  
Signature and Title\*

\* Print name and title of the signing officer under the signature.



6 December 2016

**THE PHILIPPINE STOCK EXCHANGE**  
3<sup>rd</sup> Floor, Philippine Stock Exchange Plaza  
Ayala Triangle, Ayala Avenue  
Makati City

Attention: Mr. J.V. B. ZUNO  
OIC, Head of Disclosure Department


Re: 18<sup>th</sup> Report –Use of IPO Proceeds

Dear Gentlemen:

We write in connection with the Initial Public Offering (IPO) of 2,337,927,954 primary common shares of CEMEX HOLDINGS PHILIPPINES, INC. (the "Company").

Further to our previous reports on the Use of IPO Proceeds, we wish to inform you that the Company has made disbursements from the net IPO Proceeds amounting to **₱74,826,047.66**, representing fees and out-of-pocket expenses incurred in connection with the IPO.

Very truly yours,

  
VINCENT PAUL PIEDAD  
Treasurer