

# COVER SHEET

**CS201518815**  
S.E.C. Registration Number

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( Business Address : No. Street City / Town / Province )

**JANNETTE VIRATA SEVILLA**  
Contact Person

**849-3600**  
Company Telephone Number

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Issuer of Securities under SEC MSRD Order No. 9 series of 2016  
Secondary License Type, If Applicable

  
Dept. Requiring this Doc.

  
Amended Articles Number/Section

<div style="border: 1px solid black; padding: 2px; display: inline-block;"> </div> Total No. of Stockholders	<p style="text-align: center;">Total Amount of Borrowings</p> <table style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 50%; border: 1px solid black; padding: 2px;"> </td> <td style="width: 50%; border: 1px solid black; padding: 2px;"> </td> </tr> <tr> <td style="text-align: center;">Domestic</td> <td style="text-align: center;">Foreign</td> </tr> </table>			Domestic	Foreign
Domestic	Foreign				

To be accomplished by SEC Personnel concerned

<table border="1" style="width: 100%; border-collapse: collapse;"> <tr><td> </td><td> </td><td> </td><td> </td><td> </td><td> </td><td> </td><td> </td><td> </td><td> </td></tr> </table> <p style="text-align: center;">File Number</p>											<hr style="border: 0; border-top: 1px solid black;"/> <p style="text-align: center;">LCU</p>

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STAMPS

Remarks = pls. use black ink for scanning purposes

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE  
AND SRC RULE 17.2(c) THEREUNDER



1. 9 December 2016

Date of Report (Date of earliest event reported)

2. SEC Identification Number **CS201518815** 3. BIR Tax Identification No. **009-133-917-000**

4. **CEMEX HOLDINGS PHILIPPINES, INC.**

Exact name of issuer as specified in its charter

5. **Metro Manila, Philippines**

Province, country or other jurisdiction of  
incorporation

6. [Redacted] (SEC Use Only)

Industry Classification Code:

7. **34<sup>th</sup> Floor, Petron Mega Plaza Building, 358 Sen. Gil J. Puyat Avenue, Makati City 1200**

Address of principal office

Postal Code

8. **(02) 849-3600**

Issuer's telephone number, including area code

9. **N/A**

Former name or former address, if changed since last report

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common	5,195,395,454

11. Indicate the item numbers reported herein: **Item 9 - Other Events**

This is in relation to the Initial Public Offering (IPO) of 2,337,927,954 primary common shares of Cemex Holdings Philippines, Inc. ("CHP").

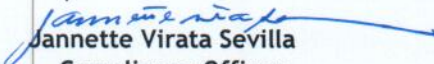
On 9 December 2016, CHP made disbursements from the net IPO Proceeds amounting to ₱ 14,155,995.59, representing applicable Philippine withholding tax on accrued interest pertaining to the "Long-term Loan" from New Sunward Holding B.V.

**SIGNATURES**

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**CEMEX HOLDINGS PHILIPPINES, INC.**  
Issuer

**9 December 2016**  
Date

  
**Jannette Virata Sevilla**  
Compliance Officer  
Signature and Title\*

\* Print name and title of the signing officer under the signature.



9 December 2016

**THE PHILIPPINE STOCK EXCHANGE**

3<sup>rd</sup> Floor, Philippine Stock Exchange Plaza  
Ayala Triangle, Ayala Avenue  
Makati City

Attention: Mr. J.V. B. ZUNO  
OIC, Head of Disclosure Department

Re: 19<sup>th</sup> Report – Use of IPO Proceeds

Dear Gentlemen:

We write in connection with the Initial Public Offering (IPO) of 2,337,927,954 primary common shares of CEMEX HOLDINGS PHILIPPINES, INC. (the "Company").

Further to our previous reports on the Use of IPO Proceeds, we wish to inform you that the Company has made disbursements from the net IPO Proceeds amounting to **₱ 14,155,995.59**, representing applicable Philippine withholding tax on accrued interest pertaining to the "Long-term Loan" from New Sunward Holding B.V.

Very truly yours,

  
VINCENT PAUL PIEDAD  
Treasurer