COVER SHEET

CS201518815

S.E.C. Registration Number

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SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER



- 17 May 2019
 Date of Report (Date of earliest event reported)
- 2. SEC Identification Number CS201518815 3. BIR Tax Identification No. 009-133-917-000
- 4. CEMEX HOLDINGS PHILIPPINES, INC.

 Exact name of issuer as specified in its charter
- 5. Metro Manila, Philippines

6. (SEC Use Only)

Province, country or other jurisdiction of incorporation

Industry Classification Code:

- 7. 34th Floor Petron Mega Plaza Building, 358 Sen. Gil J. Puyat Avenue, Makati City 1200 Address of principal office Postal Code
- 8. +632 849-3600 Issuer's telephone number, including area code
- N/A
 Former name or former address, if changed since last report
- 10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class

Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding

Common Shares

5,195,395,454



11. Indicate the item numbers reported herein: Item 9 - Other Matters

CEMEX Holdings Philippines, Inc. ("CHP") announced today it reached an agreement with BDO Unibank, Inc. ("BDO") to amend the BDO Facility Agreement dated February 1, 2017, as from time to time amended and/or supplemented (the "Facility Agreement"), mainly to (i) conform the Facility Agreement with certain changes required due to PFRS16 entering into effect, (ii) exclude from certain financial covenants in the Facility Agreement any principal and interest from certain subordinated loans and advances incurred in relation with the new cement line being built by Solid Cement Corp that have been made or are to be made to CHP and its subsidiaries by any subsidiary of CEMEX, S.A.B. de C.V. ("CEMEX") and (iii) allow for certain loans taken by CHP and its subsidiaries with any CEMEX subsidiary to be paid with proceeds from any equity fundraising activity of CHP without having to pay a prepayment fee to BDO under the Facility Agreement. The amendment agreement does not increase the debt level, maturity date or interest cost under the Facility Agreement.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

CEMEX HOLDINGS PHILIPPINES, INC.

Issuer

17 May 2019 Date

Assistant Corporate Secretary

MAKATI CITY

20 MAY 2019

PAGE NO. 10
BOOK NO. 11
SERIES OF 1019

ATTY.GERVACIO NOTARY PUBLIC FOR MAKATI CITY UNTIL DECEMBER 31, 2020 PTRN0.7333104/01-03-2019 MAKAT

IBP NO 656155 LIFETIME MEMBER APPT. NO.M184/2017/ROLL NO. 4009 LIFETIME MEMBER MCLE COMPLIANCE NO.V-0006934

UNIT 102 PÉNINSULA COURT BLOG 8735 MAKATI AVE., MAKATI CITY