

COVER SHEET

CS201518815

S.E.C. Registration Number

C E M E X H O L D I N G S P H I L I P P I N E S , I N C .

3 4 t h F l o o r P e t r o n M e g a P l a z a
 B u i l d i n g , 3 5 8 S e n . G i l J . P u y a t
 A v e n u e , M a k a t i C i t y

(Business Address : No. Street City / Town / Province)

JANNETTE VIRATA SEVILLA

Contact Person

849-3600

Company Telephone Number

1 2

Month

3 1

Day

Fiscal Year

SEC Form 17-C

FORM TYPE

0 6

Month

0 5

Day

First Wednesday of June

Annual Meeting

Issuer of Securities under SEC MSRD Order No. 9 series of 2016

Secondary License Type, If Applicable

Dept. Requiring this Doc.

Amended Articles Number/Section

Total Amount of Borrowings

Total No. of Stockholders

Domestic

Foreign

To be accomplished by SEC Personnel concerned

File Number

LCU

Document I.D.

Cashier

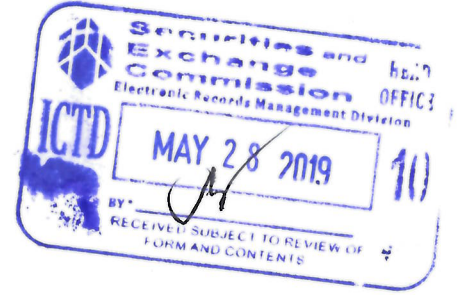
STAMPS

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SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER



1. **27 May 2019**
Date of Report (Date of earliest event reported)

2. SEC Identification Number **CS201518815** 3. BIR Tax Identification No. **009-133-917-000**

4. **CEMEX HOLDINGS PHILIPPINES, INC.**
Exact name of issuer as specified in its charter

5. **Metro Manila, Philippines** 6. (SEC Use Only)
Province, country or other jurisdiction of incorporation Industry Classification Code:

7. **34th Floor Petron Mega Plaza Building, 358 Sen. Gil J. Puyat Avenue, Makati City 1200**
Address of principal office Postal Code

8. **+632 849-3600**
Issuer's telephone number, including area code

9. **N/A**
Former name or former address, if changed since last report

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common Shares	5,195,395,454

11. Indicate the item numbers reported herein: **Item 9 - Other Matters**

CEMEX Holdings Philippines, Inc. ("CHP") announced today that its subsidiary, Solid Cement Corporation ("Solid"), reached an agreement to amend and restate the Revolving Facility Agreement signed in November 2018 (as amended and/or restated, the "Solid Facility Agreement") with its affiliate, CEMEX Asia B.V. as lender. The main terms and conditions that were included in the Solid Facility Agreement are: (i) the Facility Agreement is subordinated to the Facility Agreement originally dated February 1, 2017 (as amended and/or supplemented, the "BDO Facility Agreement") signed between CHP, APO Cement Corporation, Solid and BDO Unibank, Inc., except that prepayments by Solid are allowed if proceeds are sourced from an equity fundraising activity by CHP; and (ii) the Solid Facility Agreement may only be terminated if allowed under the BDO Facility Agreement.

SIGNATURES


Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

CEMEX HOLDINGS PHILIPPINES, INC.
Issuer

27 May 2019
Date


Dindo Martin W. Segundo
Assistant Corporate Secretary

28 MAY 2019
MAKATI CITY
DOC. NO. 407
PAGE NO. 87
BOOK NO. X
SERIES OF 2019


ATTY. GERVACIO B. ORTIZ, JR.
NOTARY PUBLIC FOR MAKATI CITY
UNTIL DECEMBER 31, 2020
PTR NO. 7988104 / 01-03-2019 MAKATI
IBP NO 656155 LIFETIME MEMBER
APPT. NO. MTA / 2017 / ROLL NO. 9009
MCLE COMPLIANCE NO. V-0006984
UNIT 102 PENINSULA COURT BLDG
3735 MAKATI AVE., MAKATI CITY