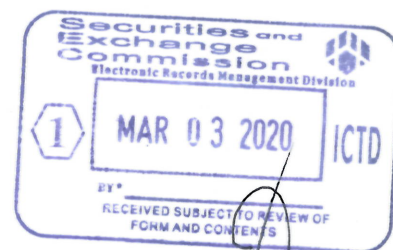


SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER



- 1. **3 March 2020**
Date of Report (Date of earliest event reported)

- 2. SEC Identification Number **CS201518815** 3. BIR Tax Identification No. **009-133-917-000**

- 4. **CEMEX HOLDINGS PHILIPPINES, INC.**
Exact name of issuer as specified in its charter

- 5. **Metro Manila, Philippines**
Province, country or other jurisdiction of incorporation

- 6. (SEC Use Only)
Industry Classification Code:

- 7. **34th Floor Petron Mega Plaza Building, 358 Sen. Gil J. Puyat Avenue, Makati City, 1200 Philippines**
Address of principal office Postal Code

- 8. **+632 8849-3600**
Issuer's telephone number, including area code

- 9. **N/A**
Former name or former address, if changed since last report

- 10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common Shares	13,489,226,623¹



¹ Includes 8,293,831,169 common shares which were the subject of the stock rights offering conducted in January 2020 pursuant to a Notice of Confirmation of Exempt Transaction of the SEC which was issued on December 11, 2019, confirming that the stock rights offering is exempt from the registration requirements of the Securities Regulation Code (SRC) under SRC Section 10.1 (e) and (i).

11. Indicate the item numbers reported herein: **Item 9 - Other Events**

CEMEX HOLDING PHILIPPINES, INC. (“CHP”) informs that, today, it executed *Revolving Master Loan Facility Agreements* with its principal operating subsidiaries, SOLID Cement Corporation (“SOLID Cement”) and APO Cement Corporation (“APO Cement”), respectively, each for a tenor of seven (7) years under a revolving framework. The salient features of these facility agreements are the following:

Borrower	Principal Amount available for borrowings under the Revolving Master Facility Agreement	Interest Rate	Maturity Date
SOLID Cement	Up to ₱12,725,000,000.00	10.02% per annum	3 March 2027
APO Cement	Up to ₱ 2,540,000,000.00	11.12% per annum	3 March 2027

Under the facility agreement with SOLID Cement, SOLID Cement is permitted to apply the proceeds of the facility for the payment of SOLID Cement’s outstanding debt owing to CEMEX ASIA, B.V., for the payment of investments, costs and expenses related to the construction of SOLID’s new integrated cement line located in its existing cement plant located in Antipolo City, Rizal, and for other general corporate purposes. Under the facility agreement with APO Cement, APO Cement is permitted to apply the proceeds of the facility for the payment of APO Cement’s outstanding debt owing to CEMEX ASIA, B.V. and for other general corporate purposes.

The primary or principal source of funding of these facility agreements will be the proceeds of the recent Stock Rights Offering of CHP, which are expected to be released subject to and following the listing of offer shares on the Philippine Stock Exchange scheduled on 4 March 2020.

The respective loans contemplated under these facility agreements are subordinated to the Facility Agreement dated February 1, 2017 (as may be amended, modified, supplemented and/or restated, the “BDO Facility Agreement”) signed between CHP and BDO Unibank, Inc., and subject to the restrictions that exist in the BDO Facility Agreement.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

CEMEX HOLDINGS PHILIPPINES, INC.
Issuer

3 March 2020
Date


Jannette Virata Sevilla
Compliance Officer