



11. Indicate the item numbers reported herein: Item 9 - Other Matters

CEMEX Holdings Philippines, Inc. ("CHP") informs that the Philippine Stock Exchange ("PSE") approved on December 11, 2019 CHP's application for the listing of additional shares of up to 13,115,000,000 common shares (the "Offer Shares") in connection with an impending stock rights offering (the "Rights Offering") wherein eligible stockholders of record of the Corporation as of a proposed record date will have the opportunity to participate and subscribe to the Offer Shares which will come from a pending increase in CHP's authorized capital stock. The number of the Offer Shares, Entitlement Ratio and the Offer Price shall be determined on the final pricing date. The Offer Price will be computed based on the volume-weighted average price of CHP's common shares on the PSE of no more than 30 consecutive trading days immediately prior to (and excluding) the proposed pricing date, subject to a discount that will not exceed 25%.

The shares subject of the completed Rights Offering will be issued by CHP after the approval by the Securities and Exchange Commission and the issuance of the Certificate of Approval of Increase in Capital Stock and the corresponding Certificate of Filing of Amended Articles of Incorporation.

THE RIGHTS OFFERING IS EXEMPT PURSUANT TO SECTIONS 10.1(E), (I), AND (L) OF THE SECURITIES REGULATION CODE ("SRC") AND, ACCORDINGLY, THE OFFER SHARES HAVE NOT BEEN REGISTERED WITH THE PHILIPPINE SECURITIES AND EXCHANGE COMMISSION UNDER THE SRC. ANY FURTHER OFFER OR SALE OF THE OFFER SHARES IS SUBJECT TO REGISTRATION REQUIREMENTS UNDER THE SRC UNLESS SUCH OFFER OR SALE QUALIFIES AS AN EXEMPT TRANSACTION.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

CEMEX HOLDINGS PHILIPPINES, INC.  
Issuer

13 December 2019  
Date

  
Jannette Virata Sevilla  
Compliance Officer