SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER



- 27 February 2020
 Date of Report (Date of earliest event reported)
- 2. SEC Identification Number CS201518815 3. BIR Tax Identification No. 009-133-917-000
- 4. **CEMEX HOLDINGS PHILIPPINES, INC.** Exact name of issuer as specified in its charter
- 5. Metro Manila, Philippines
 Province, country or other jurisdiction of incorporation

 6. (SEC Use Only)
 Industry Classification Code:
- 7. 34th Floor Petron Mega Plaza Building, 358 Sen. Gil J. Puyat Avenue, Makati City, 1200 Philippines

 Address of principal office Postal Code
- 8. +632 8849-3600
 Issuer's telephone number, including area code
- 9. N/A
 Former name or former address, if changed since last report
- 10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class

Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding

Common Shares

13,489,226,623¹

¹ Includes 8,293,831,169 common shares which were the subject of the stock rights offering conducted in January 2020 pursuant to a Notice of Confirmation of Exempt Transaction of the SEC which was issued on December 11, 2019, confirming that the stock rights offering is exempt from the registration requirements of the Securities Regulation Code (SRC) under SRC Section 10.1 (e) and (i).

11. Indicate the item numbers reported herein: Item 9 - Other Events

CEMEX HOLDING PHILIPPINES, INC. ("CHP") received on 27 February 2020 the Certificate of Filing of Amended Articles of Incorporation and the Certificate of Approval of Increase of Capital Stock issued by the Securities and Exchange Commission, approving (i) the increase in CHP's authorized capital stock from ₱ 5,195,395,454.00, consisting of 5,195,395,454 common shares with a par value of ₱ 1.00 per share, to ₱ 18,310,395,454.00, consisting of 18,310,395,454 common shares with a par value of ₱ 1.00 per share, and (ii) the amendment of the Seventh Article of the Amended Articles of Incorporation of CHP to reflect said increase in CHP's authorized capital stock.

Out of the increase in authorized capital stock amounting to P13,115,000,000.00 divided into 13,115,000,000 common shares with a par value of P1.00 per share, 8,293,831,169 common shares with a total par value of P8,293,831,169.00 have been subscribed and paid in cash.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

CEMEX HOLDINGS PHILIPPINES, INC. Issuer

27 February 2020 Date

Jannette Virata Sevilla Compliance Officer