



# SECURITIES AND EXCHANGE COMMISSION

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## Company Information

SEC Registration No.

CS201518815

Company Name

CEMEX HOLDINGS PHILIPPINES, INC.

Industry Classification FINANCIAL HOLDING COMPANY ACTIVITIES

Company Type

Stock Corporation

### **Document Information**

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	( Business Address : No. Street City / Town / Province )																													
JANNETTE VIRATA SEVILLA 8849-3600																														
Contact Person Company Telephone Number																														
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Month Day FORM TYPE Month											Di																			
Final Vara											First Wednesday of June Annual Meeting												е							
Fiscal Year Annual Meeting  Issuer of Securities under SEC MSRD Order No. 9 series of 2016												ung																		
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# SECURITIES AND EXCHANGE COMMISSION

# SEC FORM 17-C

## CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1.	29 January 2020 Date of Report (Date of earliest event reported)												
2.	SEC Identification Number CS201518815 3. BIR Tax Identification No. 009-133-917-000												
4.	CEMEX HOLDINGS PHILIPPINES, INC. Exact name of issuer as specified in its charter												
5.	Metro Manila, Philippines  Province, country or other jurisdiction of incorporation  6. (SEC Use Only) Industry Classification Code:												
7.	34 <sup>th</sup> Floor Petron Mega Plaza Building, 358 Sen. Gil J. Puyat Avenue, Makati City, 1200 Philippines												
	Address of principal office Postal Code												
8.	+632 8849-3600 Issuer's telephone number, including area code												
9.	N/A Former name or former address, if changed since last report												
10.	Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA												
	Title of Each Class  Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding												
	Common Shares 5,195,395,454												



11. Indicate the item numbers reported herein: Item 9. Other Events

CEMEX HOLDINGS PHILIPPINES, INC. ("CHP") hereby discloses that the Offer Period of the Stock Rights Offering of 8,293,831,169 common shares with a par value of Php1.00 per common share (the "Offer Shares") at Php1.54 per share ended on 24 January 2020 at 12 noon (Manila time). After the close of the Offer Period, the total number of shares issued is as follows:

a. Shares issued under Section 10.1 (e) -

8,293,831,169 common shares

b.Shares issued under Section 10.1 (I) -

0

The resulting number of issued and outstanding shares of CHP, post-issuance of the Stock Rights Offering and subject to the approval by the Securities and Exchange Commission of CHP's application for increase in authorized capital stock, is 13,489,226,623 common shares.

THE OFFER OF THE OFFER SHARES IS EXEMPT PURSUANT TO SECTIONS 10.1(e) and 10.1(i) OF THE SECURITIES REGULATION CODE OF THE PHILIPPINES (THE "CODE") AND, ACCORDINGLY, THESE SHARES HAVE NOT BEEN REGISTERED WITH THE PHILIPPINE SECURITIES AND EXCHANGE COMMISSION. ANY FURTHER OFFER OR SALE THEREOF IS SUBJECT TO REGISTRATION REQUIREMENTS UNDER THE CODE UNLESS SUCH OFFER OR SALE QUALIFIES AS AN EXEMPT TRANSACTION PURSUANT TO SECTION 10 OF THE CODE.

#### **SIGNATURES**

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

CEMEX HOLDINGS PHILIPPINES, INC. Issuer

29 January 2020

Date

am ser vice Jannette Virata Sévilla **Compliance Officer**