SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

- 1. **30 June 2020** Date of Report (Date of earliest event reported)
- 2. SEC Identification Number CS201518815 3. BIR Tax Identification No. 009-133-917-000
- 4. **CEMEX HOLDINGS PHILIPPINES, INC.** Exact name of issuer as specified in its charter
- Metro Manila, Philippines
 Province, country or other jurisdiction of incorporation
 Metro Manila, Philippines
 Industry Classification Code:
- 34th Floor Petron Mega Plaza Building, 358 Sen. Gil J. Puyat Avenue, Makati City, 1200 Philippines Address of principal office
 Postal Code
- 8. +632 8849-3600 Issuer's telephone number, including area code
- 9. N/A Former name or former address, if changed since last report
- 10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class

Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding

Common Shares

13,489,226,623¹

¹ Includes 8,293,831,169 common shares which were the subject of the stock rights offering conducted in January 2020 pursuant to a Notice of Confirmation of Exempt Transaction of the SEC which was issued on December 11, 2019, confirming that the stock rights offering is exempt from the registration requirements of the Securities Regulation Code (SRC) under SRC Section 10.1 (e) and (i).

11. Indicate the item numbers reported herein: Item 9 - Other events

CEMEX HOLDINGS PHILIPPINES, INC. ("CHP") announced today that it reached an agreement with BDO Unibank, Inc. amending the Term Loan Facility Agreement dated February 1, 2017 (as from time to time amended and/or supplemented, the "Facility Agreement") entered into by and between CHP, as the Borrower (with APO Cement Corporation and Solid Cement Corporation, as assignors), and BDO Unibank, Inc., as the Lender, so that CHP is required to comply with the following financial covenants commencing on June 30, 2021, each of which is tested twice annually: (i) a ratio of total debt to Operating EBITDA not exceeding 4.00x; and (ii) a ratio of Operating EBITDA to interest expense not less than 4.00x. No other new or revised terms and conditions to the Facility Agreement were made.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

CEMEX HOLDINGS PHILIPPINES, INC. Issuer **30 June 2020** Date

lamen vinde ser. Jannette Virata Sevilla

Jannette Virata Sevilla Compliance Officer