

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. **31 March 2020**
Date of Report (Date of earliest event reported)

2. SEC Identification Number **CS201518815** 3. BIR Tax Identification No. **009-133-917-000**

4. **CEMEX HOLDINGS PHILIPPINES, INC.**
Exact name of issuer as specified in its charter

5. **Metro Manila, Philippines**
Province, country or other jurisdiction of incorporation

6. (SEC Use Only)
Industry Classification Code:

7. **34th Floor Petron Mega Plaza Building, 358 Sen. Gil J. Puyat Avenue, Makati City, 1200 Philippines**
Address of principal office Postal Code

8. **+632 8849-3600**
Issuer's telephone number, including area code

9. **N/A**
Former name or former address, if changed since last report

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common Shares	13,489,226,623¹



¹ Includes 8,293,831,169 common shares which were the subject of the stock rights offering conducted in January 2020 pursuant to a Notice of Confirmation of Exempt Transaction of the SEC which was issued on December 11, 2019, confirming that the stock rights offering is exempt from the registration requirements of the Securities Regulation Code (SRC) under SRC Section 10.1 (e) and (i).

11. Indicate the item numbers reported herein: **Item 9 - Other Events**

CEMEX HOLDING PHILIPPINES, INC. ("CHP") reports on the use of proceeds realized from the recently concluded Stock Rights Offering (SRO) of 8,293,831,169 common shares of CHP. Based on the Offer Price of ₱1.54 per share, the total proceeds from the SRO amounted to ₱ 12,772,500,000.26.

The following applications of and disbursements from the SRO proceeds were implemented today:

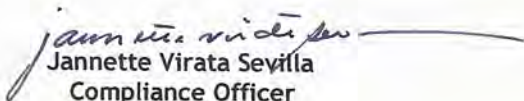
USE OF PROCEEDS/PURPOSE	AMOUNT (in Pesos)
Documentary Stamp Taxes for SRO shares	82,938,312.00
PSE listing and processing fee	15,120,000.00
SEC fees related to request for confirmation of exemption and filing fees	13,635,000.00
Fees of legal counsels and related expenses (including applicable taxes)	25,697,339.96
Fees of auditor and related expenses (including applicable taxes)	1,366,400.00
Other fees and expenses (including applicable taxes)	5,103,979.72

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

CEMEX HOLDINGS PHILIPPINES, INC.
Issuer

31 March 2020
Date


Jannette Virata Sevilla
Compliance Officer



31 March 2020

THE PHILIPPINE STOCK EXCHANGE

6th Floor PSE Tower
5th Avenue corner 28th Street
Bonifacio Global City, Taguig City,
Philippines

Attention: **MS. JANET A. ENCARNACION**
Head, Disclosure Department

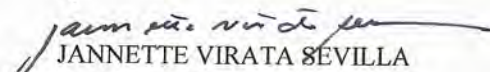
Dear Ms. Encarnacion,

We write in connection with the recently concluded Stock Rights Offering (SRO) 8,293,831,169 common shares of CEMEX HOLDINGS PHILIPPINES, INC. (the "CHP"). Based on the Offer Price of ₱1.54 per share, the total proceeds from the SRO amounted to ₱ 12,772,500,000.26.

We wish to report on the applications of and disbursements from the SRO proceeds which were implemented today:

USE OF PROCEEDS/PURPOSE	AMOUNT (in Pesos)
Documentary Stamp Taxes for SRO shares	82,938,312.00
PSE listing and processing fee	15,120,000.00
SEC fees related to request for confirmation of exemption and filing fees	13,635,000.00
Fees of legal counsels and related expenses (including applicable taxes)	25,697,339.96
Fees of auditor and related expenses (including applicable taxes)	1,366,400.00
Other fees and expenses (including applicable taxes)	5,103,979.72

Yours sincerely,


JANNETTE VIRATA SEVILLA
Compliance Officer