

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. **25 April 2024**
Date of Report (Date of earliest event reported)

2. SEC Identification Number **CS201518815** 3. BIR Tax Identification No. **009-133-917-000**

4. **CEMEX HOLDINGS PHILIPPINES, INC.**
Exact name of issuer as specified in its charter

5. **Metro Manila, Philippines**
Province, country or other jurisdiction of incorporation

6. (SEC Use Only)
Industry Classification Code:

7. **34th Floor Petron Mega Plaza Building, 358 Sen. Gil J. Puyat Avenue, Makati City, 1200 Philippines**
Address of principal office Postal Code

8. **+632 8849-3600**
Issuer's telephone number, including area code

9. **N/A**
Former name or former address, if changed since last report

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common Shares	13,489,226,623¹

¹ Includes 8,293,831,169 common shares which were the subject of the stock rights offering conducted in January 2020 pursuant to a Notice of Confirmation of Exempt Transaction of the SEC which was issued on December 11, 2019, confirming that the stock rights offering is exempt from the registration requirements of the Securities Regulation Code (SRC) under SRC Section 10.1 (e) and (i).

11. Indicate the item numbers reported herein: **Item 1**

The Board of Directors of Cemex Holdings Philippines, Inc. (CHP) has received advice today from its indirect parent company, Cemex Asia B.V. (the "Seller"), about the signing of an agreement dated April 25, 2024 between the Seller and DMCI Holdings, Inc. ("DMC"), Semirara Mining and Power Corporation and Dacon Corporation (together, the "Buyers") for the sale of its 42,140,266 common shares, representing 100% of the outstanding share capital, in Cemex Asian South East Corporation ("CASEC"), for a consideration of US\$ 305.6 million. CASEC, in turn, owns approximately 89.86% of CHP.

The Seller currently expects to finalize this transaction before year-end 2024, subject to the satisfaction of various pre-completion conditions, including, but not limited to, the approval by the Philippine Competition Commission, completion taking place under agreements for the sale and purchase of shares pursuant to which the Seller would indirectly dispose of its 40% interest in each of APO Land & Quarry Corporation and Island Quarry and Aggregates Corporation, and the fulfillment of any mandatory tender offer requirement by the Buyers to the shareholders of CHP.

Pending the closing of the transaction, CHP's operations are expected to continue in the ordinary course with CHP and its subsidiaries attending to all relevant clients, suppliers, and other stakeholders.

CHP will make further disclosures on the transaction in due course.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

CEMEX HOLDINGS PHILIPPINES, INC.
Issuer

25 April 2024
Date


Jannette Virata Sevilla
Compliance Officer