



Republic of the Philippines
Department of Finance
Securities and Exchange Commission

Markets and Securities Regulation Department

In the matter of:

CEMEX HOLDINGS PHILIPPINES, INC.

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MSRD Order No. 9

Series of 2016

Registration of Securities
(Initial Public Offering)

ORDER

Upon consideration of the Registration Statement and other papers and documents attached thereto which were filed on behalf of **CEMEX HOLDINGS PHILIPPINES, INC.**, the Commission resolved in its meeting on **02 June 2016** to render effective the same for the registration of **Five Billion One Hundred Ninety Five Million Three Hundred Ninety Five Thousand Four Hundred Fifty Four (5,195,395,454) Common Shares** in accordance with Section 8 and 12 of the Securities Regulation Code and its Implementing Rules and Regulations.

The shares are broken down as follows:

1. Up to **2,337,927,954 common shares** that shall be offered and sold by way of primary offering at an offer price of **up to P17.00**; and
2. **2,857,467,500 issued and outstanding common shares** which shall not be included in the offer.

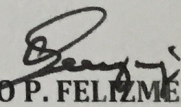
Let a Certificate of Permit to Offer Securities for Sale be issued in favor of the subject company authorizing the sale and distribution of the aforementioned securities.

Let this Order be published at the expense of the Issuer in a newspaper of general circulation and uploaded in its website within two (2) business days from its issuance. The corporation is hereby directed to furnish this Commission with a copy of the affidavit of publication of this Order.

SO ORDERED.

EDSA, Mandaluyong City, Philippines

30 June 2016


VICENTE GRACIANO P. FELIZMENIO, JR.
Director

