

COVER SHEET

CS201518815

S.E.C. Registration Number

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(Business Address : No. Street City / Town / Province)

JANNETTE VIRATA SEVILLA

Contact Person

849-3600

Company Telephone Number

1 2

Month

3 1

Day

Fiscal Year

SEC Form 17-C

FORM TYPE

0 5

Month

1 5

Day

Annual Meeting

Issuer of Securities under SEC MSRD Order No. 9 series of 2016

Secondary License Type, If Applicable

Dept. Requiring this Doc.

Amended Articles Number/Section

Total No. of Stockholders

Total Amount of Borrowings

Domestic

Foreign

To be accomplished by SEC Personnel concerned

File Number

LCU

Document I.D.

Cashier

STAMPS

Remarks = pls. use black ink for scanning purposes

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER



1. **1 February 2017**

Date of Report (Date of earliest event reported)

2. SEC Identification Number **CS201518815** 3. BIR Tax Identification No. **009-133-917-000**

4. **CEMEX HOLDINGS PHILIPPINES, INC.**

Exact name of issuer as specified in its charter

5. **Metro Manila, Philippines**

Province, country or other jurisdiction of incorporation

6. (SEC Use Only)

Industry Classification Code:

7. **34th Floor, Petron Mega Plaza Building, 358 Sen. Gil J. Puyat Avenue, Makati City 1200**

Address of principal office

Postal Code

8. **+632 849-3600**

Issuer's telephone number, including area code

9. **N/A**

Former name or former address, if changed since last report

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class

Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding

Common

5,195,395,454

11. Indicate the item numbers reported herein: **Item 9 - Other Events**

CEMEX Holding Philippines, Inc. ("CHP") signed a Facility Agreement with BDO Unibank, Inc. for a 7-year *Senior Unsecured Peso Term Loan* in the amount of up to the Philippine peso equivalent of United States Dollars: Two Hundred and Eighty Million (US\$ 280,000,000.00). The proceeds of this loan will be used to pay a majority portion of CHP's US Dollar-denominated Long-Term Loan with New Sunward Holding B.V. ("*Long-Term Loan with NSH*").

The principal amount outstanding under the *Long-Term Loan with NSH* is approximately US\$291M.


The attached press release dated 1 February 2017 has been prepared on this matter.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

CEMEX HOLDINGS PHILIPPINES, INC.
Issuer

1 February 2017
Date


Jannette Virata Sevilla
Compliance Officer
Signature and Title*

* Print name and title of the signing officer under the signature.

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CEMEX HOLDINGS PHILIPPINES REFINANCES USD LONG TERM LOAN

MANILA, PHILIPPINES. February 01, 2017 – CEMEX Holdings Philippines, Inc. ("CHP") (PSE: CHP), announced today that it signed a Senior Unsecured Peso Term Loan Facility Agreement with BDO Unibank, Inc. ("BDO") for an amount of up to the Philippine Peso equivalent of USD 280 million, to refinance a majority of CHP's outstanding Long-Term Loan with New Sunward Holding B.V., a related company.

The term loan provided by BDO will have a tenor of seven (7) years from the date of the initial drawdown on the facility and will consist of a fixed rate and a floating rate tranche.

"We are pleased to secure this long-term Peso loan with BDO Unibank, Inc.," said Pedro Palomino, CHP President. "We are confident that this endeavor underscores the strength of our operations, as we seek ways to further solidify our business position and improve our capital structure," Palomino added.

BDO Capital & Investment Corporation ("BDO Capital") acted as the Sole Structuring Agent and Sole Mandated Underwriter for the refinancing loan. BDO Capital also served as CHP's Sole Domestic Underwriter for its P25.1 billion initial public offering (IPO) in 2016. BDO Capital's President, Eduardo Francisco, adds "This deal is a testament to our continued solid support of CHP's business and positive long-term outlook for CHP's prospects. We believe that the financing structure that we've put in place further strengthens the financial position of CHP."

CHP is one of the leading cement producers in the Philippines, based on installed annual capacity. CHP produces and markets cement and cement products, such as ready-mix concrete and clinker, in the Philippines through direct sales using its extensive marine and land distribution network. Moreover, CHP's cement manufacturing subsidiaries have been operating in the Philippines for over 17 years with well-established brands, such as "APO," "Island," and "Rizal," each of which has a multi-decade history in the country.

CHP is an indirect subsidiary of CEMEX, S.A.B. de C.V., one of the largest cement companies in the world based on annual installed cement production capacity. The shares of CEMEX, S.A.B. de C.V. are listed on the Mexican Stock Exchange and the New York Stock Exchange.

For more information on CHP, please visit website: www.cemexholdingsphilippines.com.

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This press release contains forward-looking statements and information that are necessarily subject to risks, uncertainties and assumptions. CHP assumes no obligation to update or correct the information contained in this press release.