

# COVER SHEET

**CS201518815**  
S.E.C. Registration Number

C	E	M	E	X		H	O	L	D	I	N	G	S		P	H	I	L	I	P	P	I	N	E	S	,	I	N	C	.

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( Business Address : No. Street City / Town / Province )

**JANNETTE VIRATA SEVILLA**  
Contact Person

**849-3600**  
Company Telephone Number

1	2		3	1
Month			Day	
Fiscal Year				

SEC Form 17-C  
FORM TYPE

0	5		1	5
Month			Day	
Annual Meeting				

Issuer of Securities under SEC MSRD Order No. 9 series of 2016  
Secondary License Type, If Applicable

  
Dept. Requiring this Doc.

  
Amended Articles Number/Section

  
Total No. of Stockholders

Total Amount of Borrowings	
Domestic	Foreign

To be accomplished by SEC Personnel concerned

  
File Number

  
LCU

  
Document I.D.

  
Cashier

STAMPS

Remarks = pls. use black ink for scanning purposes



11. Indicate the item numbers reported herein: Item 9 - Other Events

During its scheduled conference call and webcast presentation today to discuss the 1<sup>st</sup> Quarter 2017 results, CEMEX Holding Philippines, Inc. ("CHP") clarified and re-confirmed that the long-term loan facility which was established with BDO Unibank, Inc. last February 2017 was a Senior Unsecured Peso Term Loan Facility.

Furthermore, the slide on *Debt Information* included in the appendix of the 1Q17 Presentation was replaced to reflect the estimated outstanding debt balances due for payment (in Millions of Philippine Pesos) during the relevant years.

Updated briefing materials will be posted on CHP's website, [www.cemexholdingsphilippines.com](http://www.cemexholdingsphilippines.com).

**SIGNATURES**

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

CEMEX HOLDINGS PHILIPPINES, INC.  
Issuer

2 May 2017  
Date

  
Jannette Virata Sevilla  
Compliance Officer

\* Print name and title of the signing officer under the signature.