



108052016005345



SECURITIES AND EXCHANGE COMMISSION

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The following document has been received:

Receiving Officer/Encoder : Milfred Pagula Payao - COS

Receiving Branch : SEC Head Office

Receipt Date and Time : August 05, 2016 04:48:47 PM

Received From : Head Office

Company Representative

Doc Source

Company Information

SEC Registration No. CS201518815
Company Name CEMEX HOLDINGS PHILIPPINES, INC.
Industry Classification Financial Holding Company Activities
Company Type Stock Corporation

Document Information

Document ID 108052016005345
Document Type GENERAL INFORMATION SHEET
Document Code GIS
Period Covered June 03, 2016
No. of Days Late 0
Department CED/CFD/CRMD/MRD
Remarks Amended
Special Stockholders and Directors Joint Meeting

GENERAL INFORMATION SHEET (GIS)

FOR THE YEAR 2016 (AMENDED)

STOCK CORPORATION

GENERAL INSTRUCTIONS:

1. FOR USER CORPORATION: THIS GIS SHOULD BE SUBMITTED WITHIN THIRTY (30) CALENDAR DAYS FROM THE DATE OF THE ANNUAL STOCKHOLDERS' MEETING. **DO NOT LEAVE ANY ITEM BLANK.** WRITE "N.A." IF THE INFORMATION REQUIRED IS NOT APPLICABLE TO THE CORPORATION OR "NONE" IF THE INFORMATION IS NON-EXISTENT. IF THE ANNUAL STOCKHOLDERS' MEETING IS HELD ON A DATE OTHER THAN THAT STATED IN THE BY-LAWS, THE GIS SHALL BE SUBMITTED WITHIN THIRTY (30) CALENDAR DAYS FROM THE ACTUAL DATE OF THE ANNUAL STOCKHOLDERS' MEETING.
2. IF NO MEETING IS HELD, THE CORPORATION SHALL SUBMIT THE GIS NOT LATER THAN JANUARY 30 OF THE FOLLOWING YEAR. HOWEVER, SHOULD AN ANNUAL STOCKHOLDERS' MEETING BE HELD THEREAFTER, A NEW GIS SHALL BE SUBMITTED/FILED.
3. THIS GIS SHALL BE ACCOMPLISHED IN ENGLISH AND CERTIFIED AND SWORN TO BY THE CORPORATE SECRETARY OF THE CORPORATION.
4. THE SEC SHOULD BE TIMELY APPRISED OF RELEVANT CHANGES IN THE SUBMITTED INFORMATION AS THEY ARISE. FOR CHANGES RESULTING FROM ACTIONS THAT AROSE BETWEEN THE ANNUAL MEETINGS, THE CORPORATION SHALL SUBMIT ONLY THE AFFECTED PAGE OF THE GIS THAT RELATES TO THE NEW INFORMATION TOGETHER WITH A COVER LETTER SIGNED BY THE CORPORATE SECRETARY OF THE CORPORATION. THE PAGE OF THE GIS AND COVER LETTER SHALL BE SUBMITTED WITHIN SEVEN (7) DAYS AFTER SUCH CHANGE OCCURRED OR BECAME EFFECTIVE.
5. SUBMIT FOUR (4) COPIES OF THE GIS TO THE CENTRAL RECEIVING SECTION, GROUND FLOOR, SEC BLDG., EDSA, MANDALUYONG CITY. ALL COPIES SHALL UNIFORMLY BE ON A4 OR LETTER-SIZED PAPER WITH A STANDARD COVER PAGE. THE PAGES OF ALL COPIES SHALL USE ONLY ONE SIDE. CORPORATIONS SUBMITTING A COPY OF THEIR GIS ONLINE OR VIA INTERNET SHALL SUBMIT ONE (1) HARD COPY OF THE GIS, TOGETHER WITH A CERTIFICATION UNDER OATH BY ITS CORPORATE SECRETARY THAT THE COPY SUBMITTED ONLINE CONTAINS THE EXACT DATA IN THE HARD COPY.
6. **ONLY THE GIS ACCOMPLISHED IN ACCORDANCE WITH THESE INSTRUCTIONS SHALL BE CONSIDERED AS HAVING BEEN FILED.**
7. THIS GIS MAY BE USED AS EVIDENCE AGAINST THE CORPORATION AND ITS RESPONSIBLE DIRECTORS/OFFICERS FOR ANY VIOLATION OF EXISTING LAWS, RULES AND REGULATIONS

===== PLEASE PRINT LEGIBLY =====

| | |
|--|--|
| CORPORATE NAME: CEMEX HOLDINGS PHILIPPINES, INC. | DATE REGISTERED: 17-Sep-15 |
| BUSINESS/TRADE NAME: | FISCAL YEAR END: 31 DECEMBER |
| SEC REGISTRATION NUMBER: CS201518815 | |
| DATE OF ANNUAL MEETING PER BY-LAWS: 15-May | CORPORATE TAX IDENTIFICATION NUMBER (TIN) 009-133-917 |
| ACTUAL DATE OF ANNUAL MEETING: 3 June 2016 - Special Stockholders and Directors Joint Meeting | WEBSITE/URL ADDRESS: http://www.cemexnoiaingspnl.com/ppines.com/ |
| COMPLETE PRINCIPAL OFFICE ADDRESS: 8/F PETRON MEGA PLAZA BUILDING, 358 SEN. GIL PUYAT AVE. BARANGAY BEL-AIR MAKATI CITY | E-MAIL ADDRESS: None |
| COMPLETE BUSINESS ADDRESS: 8/F PETRON MEGA PLAZA BUILDING, 358 SEN. GIL PUYAT AVE. BARANGAY BEL-AIR MAKATI CITY | FAX NUMBER: 8493580 |
| NAME OF EXTERNAL AUDITOR & ITS SIGNING PARTNER: KPMG RG Manabat & Co. SEC ACCREDITATION NUMBER (if applicable): | TELEPHONE NUMBER(S): |
| PRIMARY PURPOSE/ACTIVITY/INDUSTRY PRESENTLY ENGAGED IN: Holding company | INDUSTRY CLASSIFICATION: GEOGRAPHICAL CODE: |

===== INTERCOMPANY AFFILIATIONS =====

| PARENT COMPANY | SEC REGISTRATION NO. | ADDRESS |
|------------------------------------|----------------------|--|
| CEMEX ASIAN SOUTH EAST CORPORATION | CS201516918 | 8/F PETRON MEGA PLAZA BUILDING, 358 SEN. GIL |
| SUBSIDIARY/AFFILIATE | SEC REGISTRATION NO. | ADDRESS |
| | See Attachment "A" | |
| | | |
| | | |
| | | |
| | | |

NOTE: USE ADDITIONAL SHEET IF NECESSARY

GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

Corporate Name: **CEMEX HOLDINGS PHILIPPINES, INC.**

A. Is the Corporation a covered person under the Anti Money Laundering Act (AMLA), as amended? (Rep. Acts. 9160/9164/10167/10365) Yes No

Please check the appropriate box:

1.

- a. Banks
- b. Offshore Banking Units
- c. Quasi-Banks
- d. Trust Entities
- e. Non-Stock Savings and Loan Associations
- f. Pawnshops
- g. Foreign Exchange Dealers
- h. Money Changers
- i. Remittance Agents
- j. Electronic Money Issuers
- k. Financial Institutions which Under Special Laws are subject to Bangko Sentral ng Pilipinas' (BSP) supervision and/or regulation, including their subsidiaries and affiliates.

2.

- a. Insurance Companies
- b. Insurance Agents
- c. Insurance Brokers
- d. Professional Reinsurers
- e. Reinsurance Brokers
- f. Holding Companies
- g. Holding Company Systems
- h. Pre-need Companies
- i. Mutual Benefit Association
- j. All Other Persons and entities supervised and/or regulated by the Insurance Commission (IC)

3.

- a. Securities Dealers
- b. Securities Brokers
- c. Securities Salesman
- d. Investment Houses
- e. Investment Agents and Consultants
- f. Trading Advisors
- g. Other entities managing Securities or rendering similar services
- h. Mutual Funds or Open-end Investment Companies
- i. Close-end Investment Companies
- j. Common Trust Funds or Issuers and other similar entities
- k. Transfer Companies and other similar entities
- l. Other entities administering or otherwise dealing in currency, commodities or financial derivatives based there on
- m. Entities administering of otherwise dealing in valuable objects
- n. Entities administering or otherwise dealing in cash Substitutes and other similar monetary instruments or property supervised and/or regulated by the Securities and Exchange Commission (SEC)

4. Jewelry dealers in precious metals, who, as a business, trade in precious metals

5. Jewelry dealers in precious stones, who, as a business, trade in precious stone

6. Company service providers which, as a business, provide any of the following services to third parties:

- a. acting as a formation agent of juridical persons
- b. acting as (or arranging for another person to act as) a director or corporate secretary of a company, a partner of a partnership, or a similar position in relation to other juridical persons

c. providing a registered office, business address or accommodation, correspondence or administrative address for a company, a partnership or any other legal person or arrangement

d. acting as (or arranging for another person to act as) a nominee shareholder for another person

7. Persons who provide any of the following services:

a. managing of client money, securities or other assets

b. management of bank, savings or securities accounts

c. organization of contributions for the creation, operation or management of companies

d. creation, operation or management of juridical persons or arrangements, and buying and selling business entities

8. None of the above

Describe nature of business: Holding Company

B. Has the Corporation complied with the requirements on Customer Due Diligence (CDD) or Know Your Customer (KYC), record-keeping, and submission of reports under the AMLA, as amended, since the last filing of its GIS?

Yes No

GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CEMEX HOLDINGS PHILIPPINES, INC.

CAPITAL STRUCTURE: AS OF 31 JULY 2016 (post-IPO of 2,337,927,954 primary shares at offer price of Php 10.75)

AUTHORIZED CAPITAL STOCK

| | TYPE OF SHARES * | NUMBER OF SHARES | PAR/STATED VALUE | AMOUNT (PhP) (No. of shares X Par/Stated Value) |
|--------------|------------------|----------------------|------------------|--|
| | Common | 5,195,395,454 | 1.00 | 5,195,395,454.00 |
| TOTAL | | 5,195,395,454 | TOTAL P | 5,195,395,454.00 |

SUBSCRIBED CAPITAL

| FILIPINO | NO. OF STOCK-HOLDERS | TYPE OF SHARES * | NUMBER OF SHARES | NUMBER OF SHARES IN THE HANDS OF THE PUBLIC ** | PAR/STATED VALUE (Offer Price) | AMOUNT (PhP) | % OF OWNERSHIP |
|--------------|----------------------|------------------|--------------------|--|--------------------------------|-------------------------|----------------|
| Attachment B | | Common | 5 | | 1.00 | 5.00 | |
| | | Common | 740,178,956 | | 10.75 | 7,956,923,777.00 | |
| TOTAL | | | 740,178,961 | TOTAL | TOTAL P | 7,956,923,782.00 | 14.25 |

| FOREIGN (INDICATE BY NATIONALITY) | NO. OF STOCK-HOLDERS | TYPE OF SHARES * | NUMBER OF SHARES | NUMBER OF SHARES IN THE HANDS OF THE PUBLIC ** | PAR/STATED VALUE (Offer Price) | AMOUNT (PhP) | % OF OWNERSHIP |
|-----------------------------------|----------------------|------------------|----------------------|--|--------------------------------|--------------------------|----------------|
| Attachment B | | Common | 2,857,467,495 | | 1.00 | 2,857,467,495.00 | |
| | | Common | 1,597,748,998 | | 10.75 | 17,175,801,728.50 | |
| TOTAL | | | 4,455,216,493 | TOTAL | TOTAL P | 20,033,269,223.50 | 85.75 |

| | | | | | | |
|--------------------------------|--------------|----------------------|--------------|---------------------------|--------------------------|--------------|
| Percentage of Foreign Equity : | TOTAL | 4,455,216,493 | TOTAL | TOTAL P | 20,033,269,223.50 | 85.75 |
| | | | | TOTAL SUBSCRIBED P | 27,990,193,005.50 | |

PAID-UP CAPITAL

| FILIPINO | NO. OF STOCK-HOLDERS | TYPE OF SHARES * | NUMBER OF SHARES | PAR/STATED VALUE (Offer Price) | AMOUNT (PhP) | % OF OWNERSHIP |
|--------------|----------------------|------------------|--------------------|--------------------------------|-------------------------|----------------|
| Attachment B | | Common | 5 | 5.00 | 5.00 | |
| | | Common | 740,178,956 | 10.75 | 7,956,923,777.00 | |
| TOTAL | | | 740,178,961 | TOTAL P | 7,956,923,782.00 | 14.25 |

| FOREIGN (INDICATE BY NATIONALITY) | NO. OF STOCK-HOLDERS | TYPE OF SHARES * | NUMBER OF SHARES | PAR/STATED VALUE (Offer Price) | AMOUNT (PhP) | % OF OWNERSHIP |
|-----------------------------------|----------------------|------------------|----------------------|--------------------------------|--------------------------|----------------|
| Attachment B | | Common | 2,857,467,495 | 1.00 | 2,857,467,495.00 | |
| | | Common | 1,597,748,998 | 10.75 | 17,175,801,728.50 | |
| TOTAL | | | 4,455,216,493 | TOTAL P | 20,033,269,223.50 | 85.75 |
| | | | | TOTAL PAID-UP P | 27,990,193,005.50 | |

NOTE: USE ADDITIONAL SHEET IF NECESSARY

* Common, Preferred or other classification

** Other than Directors, Officers, Shareholders owning 10% of outstanding shares.

GENERAL INFORMATION SHEET

STOCK CORPORATION

PLEASE PRINT LEGIBLY

CORPORATE NAME: **CEMEX HOLDINGS PHILIPPINES, INC.**

DIRECTORS / OFFICERS

| NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS | INC'R | BOARD | SEX | STOCK HOLDER | OFFICER | EXEC. COMM. | TAX IDENTIFICATION NO. (TIN) FOR FILIPINOS AND FOREIGNERS |
|--|-------|-------|-----|--------------|-------------------------------|-------------|---|
| 1. PEDRO JOSE PALOMINO/Spanish 10F One Roxas Triangle, Paseo de Roxas, Makati City | Y | C | M | Y | President / Chairman | | 104-674-687 |
| 2. JOAQUIN MIGUEL ESTRADA SUAREZ/Spain 23 Stevens Drive, #01-02 Parc Stevens, Singapore | N | M | M | Y | Director | | 413-290-708 |
| 3. VINCENT PAUL PIEDAD/Filipino Unit 1802A Three Salcedo Place Condominium, Tordesillas St., Makati City | N | M | M | Y | Treasurer | | 112-218-784 |
| 4. PAUL VINCENT ARCENAS/Filipino 105 Matahimik St., Diliman, Quezon City | Y | M | M | Y | Director | | 102-080-637 |
| 5. ALFRED PANLILIO*/Filipino 10th Floor Lopez Bldg., Barangay Ugong, Ortigas Avenue, Pasig City | N | M | M | Y | Independent Director | | 129-457-952 |
| 6. PEDRO ROXAS*/Filipino 7F Cacho Gonzalez Bldg, 101 Aguirre Street Legaspi Village, Makati City | N | M | M | Y | Independent Director | | 104-738-165 |
| 7. JANNETTE VIRATA SEVILLA/Filipino 5326 Amorsolo St., Dasmariñas Village, Makati | Y | M | F | Y | Director/ Corporate Secretary | | 107-043-155 |
| 8. ELVIRA OQUENDO/Filipino 19 Cornus St., St. Dominic 6, Tandang Sora, Quezon City | N | N | F | N | Asst. Corporate Secretary | | 151-336-044 |
| 9. | | | | | | | |
| 10. | | | | | | | |
| 11. | | | | | | | |
| 12. | | | | | | | |
| 13. | | | | | | | |
| 14. | | | | | | | |
| 15. | | | | | | | |

* Newly elected independent directors; director's share in process of transfer pending completion of tax clearance.

INSTRUCTIONS: FOR SEX COLUMN, PUT "F" FOR FEMALE, "M" FOR MALE.

FOR BOARD COLUMN, PUT "C" FOR CHAIRMAN, "M" FOR MEMBER, "I" FOR INDEPENDENT DIRECTOR.

FOR INC'R COLUMN, PUT "Y" IF AN INCORPORATOR, "N" IF NOT.

FOR STOCKHOLDER COLUMN, PUT "Y" IF A STOCKHOLDER, "N" IF NOT.

FOR OFFICER COLUMN, INDICATE PARTICULAR POSITION IF AN OFFICER, FROM VP UP INCLUDING THE POSITION OF THE TREASURER, SECRETARY, COMPLIANCE OFFICER AND/OR ASSOCIATED PERSON.

FOR EXECUTIVE COMMITTEE, INDICATE "C" IF MEMBER OF THE COMPENSATION COMMITTEE; "A" FOR AUDIT COMMITTEE; "N" FOR NOMINATION AND ELECTION COMMITTEE. ADDITIONALLY WRITE "C" AFTER SLASH IF CHAIRMAN AND "M" IF MEMBER.

GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME: CEMEX HOLDINGS PHILIPPINES, INC.

TOTAL NUMBER OF STOCKHOLDERS: **NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH:**

TOTAL ASSETS BASED ON LATEST AUDITED FINANCIAL STATEMENTS:

STOCKHOLDER'S INFORMATION

| NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS | SHARES SUBSCRIBED | | | | AMOUNT PAID (PhP) | TAX IDENTIFICATION NO. (TIN) FOR FILIPINOS AND FOREIGNERS |
|---|-------------------|----------------------|-------------------------|-----------------|-------------------|---|
| | TYPE | NUMBER | AMOUNT (PhP) | % OF OWNER-SHIP | | |
| 1. CEMEX ASIAN SOUTH EAST CORPORATION Phil incorporated (Netherlands) 8/F PETRON MEGA PLAZA BUILDING, 358 SEN. GIL PUYAT AVE. MAKATI CITY | Common | 2,857,467,493 | 2,857,467,493.00 | 55.00% | 2,857,467,493.00 | 009-115-095 |
| | | | | | | |
| | TOTAL | 2,857,467,493 | 2,857,467,493.00 | | | |
| 2. PEDRO JOSE PALOMINO* Spanish 10F One Roxas Triangle, Paseo de Roxas, Makati City | Common | 1 | 1.00 | | | 104-674-687 |
| | | | | | | |
| | TOTAL | 1 | 1.00 | | | |
| 3. JOAQUIN MIGUEL ESTRADA SUAREZ* Spanish 23 Stevens Drive, #01-02 Parc Stevens, Singapore | Common | 1 | 1.00 | | | 413-290-708 |
| | | | | | | |
| | TOTAL | 1 | 1.00 | | | |
| 4. VINCENT PAUL PIEDAD** Filipino Unit 1802A Three Salcedo Place Condominium, Tordesillas St., Makati | Common | 1 | 1.00 | | | 112-218-784 |
| | | | | | | |
| | TOTAL | 1 | 1.00 | | | |
| 5. PAUL VINCENT ARCENAS** Filipino 105 Matahimik St., Diliman, Quezon City | Common | 1 | 1.00 | | | 102-080-637 |
| | | | | | | |
| | TOTAL | 1 | 1.00 | | | |
| 6. ALFRED PANLILIO*** Filipino 10th Floor Lopez Bldg., Barangay Ugong, Ortigas Avenue, Pasig City | Common | 1 | 1.00 | | | 129-457-952 |
| | | 1,000 | 10.75 | | | |
| | TOTAL | 1,001 | 11.75 | | | |
| 7. PEDRO ROXAS*** Filipino 7F Cacho Gonzalez Bldg, 101 Aguirre Street, Makati City | Common | 1 | 1.00 | | | 104-738-165 |
| | | 1,000 | 10.75 | | | |
| | TOTAL | 1,001 | 11.75 | | | |
| TOTAL AMOUNT OF SUBSCRIBED CAPITAL | | | | | | |
| TOTAL AMOUNT OF PAID-UP CAPITAL | | | | | | |

* Director's one share included in PCD Nominee Corp (Non-Filipino) See No. 11

** Director's one share included in PCD Nominee Corp (Filipino) See No.10

*** Independent directors; 1 share in process of transfer pending completion of tax clearance; 1000 included in PCD Nominee Corp (Filipino) See No. 10

INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS

Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary.

GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

| CORPORATE NAME: | | CEMEX HOLDINGS PHILIPPINES, INC. | | | | |
|--|-------------------|----------------------------------|--|------------------------|----------------------|---|
| TOTAL NUMBER OF STOCKHOLDERS: | | | NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH: | | | |
| TOTAL ASSETS BASED ON LATEST AUDITED FS: | | | | | | |
| STOCKHOLDER'S INFORMATION | | | | | | |
| NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS | SHARES SUBSCRIBED | | | | AMOUNT PAID (PhP) | TAX IDENTIFICATION NO. (TIN) FOR FILIPINOS AND FOREIGNERS |
| | TYPE | NUMBER | AMOUNT (PhP) | % OF OWNER- SHIP | | |
| 8. JANNETTE VIRATA SEVILLA* Filipino 5326 Amorsolo Street, Dasmarinas Village, Makati City | Common | 1 | 1.00 | | | 107-043-155 |
| | | | | | | |
| | TOTAL | 1 | 1.00 | | | |
| 9. Jesus San Luis Valencia Filipino 701 Banawe Street, Santa Mesa Heights, Quezon City | | 100 | 10.75 | | | |
| | | | | | | |
| | TOTAL | | | | | |
| 10. PCD Nominee Corporation (Filipino) 37F Tower I Enterprise Center Ayala Avenue, Makati City | | 740,178,859 | 10.75 | 14.25 | | |
| | | | | | | |
| | TOTAL | | | | | |
| 11. PCD Nominee Corporation (Non-Filipino) 37F Tower I Enterprise Center, Ayala Avenue, Makati City | | 1,597,749,000 | 10.75 | 30.75 | | |
| | | | | | | |
| | TOTAL | | | | | |
| 12. | | | | | | |
| | | | | | | |
| | TOTAL | | | | | |
| 13. | | | | | | |
| | | | | | | |
| | TOTAL | | | | | |
| 14. | | | | | | |
| | | | | | | |
| | TOTAL | | | | | |
| TOTAL AMOUNT OF SUBSCRIBED CAPITAL | | | | | | |
| TOTAL AMOUNT OF PAID-UP CAPITAL | | | | | | |
| * Director's one share included in PCD Nominee Corp (Filipino) See No.10 | | | | | | |
| INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS | | | | | | |
| Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary. | | | | | | |

GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

| CORPORATE NAME: | | CEMEX HOLDINGS PHILIPPINES, INC. | | | | |
|---|-------------------|----------------------------------|---|-----------------|-------------------|---|
| TOTAL NUMBER OF STOCKHOLDERS: | | | NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH: | | | |
| TOTAL ASSETS BASED ON LATEST AUDITED FS: | | | | | | |
| STOCKHOLDER'S INFORMATION | | | | | | |
| NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS | SHARES SUBSCRIBED | | | | AMOUNT PAID (PhP) | TAX IDENTIFICATION NO. (TIN) FOR FILIPINOS AND FOREIGNERS |
| | TYPE | NUMBER | AMOUNT (PhP) | % OF OWNER-SHIP | | |
| 15. | | | | | | / |
| | | | | | | |
| | | | | | | |
| | TOTAL | | | | | |
| 16. | | | | | | / |
| | | | | | | |
| | | | | | | |
| | TOTAL | | | | | |
| 17. | | | | | | / |
| | | | | | | |
| | | | | | | |
| | TOTAL | | | | | |
| 18. | | | | | | / |
| | | | | | | |
| | | | | | | |
| | TOTAL | | | | | |
| 19. | | | | | | / |
| | | | | | | |
| | | | | | | |
| | TOTAL | | | | | |
| 20. | | | | | | / |
| | | | | | | |
| | | | | | | |
| | TOTAL | | | | | |
| 21. OTHERS (Indicate the number of the remaining stockholders) | | | | | | / |
| | | | | | | |
| | | | | | | |
| | TOTAL | | | | | |
| TOTAL AMOUNT OF SUBSCRIBED CAPITAL | | | | | | |
| TOTAL AMOUNT OF PAID-UP CAPITAL | | | | | | |
| INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS | | | | | | |
| <small>Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary.</small> | | | | | | |

GENERAL INFORMATION SHEET

STOCK CORPORATION

| ===== PLEASE PRINT LEGIBLY ===== | | | |
|--|--------------------------------------|---|---|
| CORPORATE NAME: | | CEMEX HOLDINGS PHILIPPINES, INC. | |
| 1. INVESTMENT OF CORPORATE FUNDS IN ANOTHER CORPORATION | AMOUNT (PhP) | DATE OF BOARD RESOLUTION | |
| 1.1 STOCKS | N.A. | N.A. | |
| 1.2 BONDS/COMMERCIAL PAPER (Issued by Private Corporations) | N.A. | N.A. | |
| 1.3 LOANS/ CREDITS/ ADVANCES | N.A. | N.A. | |
| 1.4 GOVERNMENT TREASURY BILLS | N.A. | N.A. | |
| 1.5 OTHERS | N.A. | N.A. | |
| 2. INVESTMENT OF CORPORATE FUNDS IN ACTIVITIES UNDER ITS SECONDARY PURPOSES (PLEASE SPECIFY:) | DATE OF BOARD RESOLUTION | DATE OF STOCKHOLDERS RATIFICATION | |
| N.A. | N.A. | N.A. | |
| 3. TREASURY SHARES | N.A. | NO. OF SHARES | % AS TO THE TOTAL NO. OF SHARES ISSUED |
| | | N.A. | |
| 4. UNRESTRICTED/UNAPPROPRIATED RETAINED EARNINGS AS OF END OF LAST FISCAL YEAR | | | |
| 5. DIVIDENDS DECLARED DURING THE IMMEDIATELY PRECEDING YEAR: | | | |
| TYPE OF DIVIDEND | AMOUNT (PhP) | DATE DECLARED | |
| 5.1 CASH | N.A. | N.A. | |
| 5.2 STOCK | N.A. | N.A. | |
| 5.3 PROPERTY | N.A. | N.A. | |
| TOTAL | P | N.A. | N.A. |
| 6. ADDITIONAL SHARES ISSUED DURING THE PERIOD: | | | |
| DATE | NO. OF SHARES | AMOUNT | |
| N.A. | N.A. | N.A. | |
| | | | |
| | | | |
| SECONDARY LICENSE/REGISTRATION WITH SEC AND OTHER GOV'T AGENCY: | | | |
| NAME OF AGENCY: | SEC | BSP | IC |
| TYPE OF LICENSE/REGN. | N.A. | N.A. | N.A. |
| DATE ISSUED: | N.A. | N.A. | N.A. |
| DATE STARTED OPERATIONS: | N.A. | N.A. | N.A. |
| TOTAL ANNUAL COMPENSATION OF DIRECTORS DURING THE PRECEDING FISCAL YEAR (in PhP) | TOTAL NO. OF OFFICERS - 12 | TOTAL NO. OF RANK & FILE EMPLOYEES : N.A. | TOTAL MANPOWER COMPLEMENT : N.A. |

NOTE: USE ADDITIONAL SHEET IF NECESSARY

I, **JANNETTE VIRATA SEVILLA**, Corporate Secretary OF THE ABOVE-MENTIONED
(NAME) (POSITION)

CORPORATION DECLARE UNDER THE PENALTY OF PERJURY, THAT ALL MATTERS SET FORTH IN THIS GENERAL INFORMATION SHEET WHICH CONSISTS OF (9) PAGES HAVE BEEN MADE IN GOOD FAITH, DULY VERIFIED BY ME AND TO THE BEST OF MY KNOWLEDGE AND BELIEF, ARE TRUE AND CORRECT.

I UNDERSTAND THAT THE FAILURE OF THE CORPORATION TO FILE THIS GIS FOR FIVE (5) CONSECUTIVE YEARS SHALL BE CONSTRUED AS NON-OPERATION OF THE CORPORATION AND A GROUND FOR THE REVOCATION OF THE CORPORATIONS CERTIFICATE OF INCORPORATION. IN THIS EVENTUALITY, THE CORPORATION HEREBY WAIVES ITS RIGHT TO A HEARING FOR THE SAID REVOCATION.

DONE THIS 5 August 2016 IN MAKATI CITY.


JANNETTE VIRATA SEVILLA

SUBSCRIBED AND SWORN TO BEFORE ME IN **MAKATI CITY**, PHILIPPINES ON 5 August 2016, AFFIANT PERSONALLY APPEARED BEFORE ME AND EXHIBITED TO ME HER COMPETENT EVIDENCE OF IDENTITY PASSPORT NO. EC5001771 ISSUED AT DFA MANILA VALID UNTIL 12 AUGUST 2020

DOC. NO: 88 :
PAGE NO. 18 :
BOOK NO. 11 :
SERIES OF 2016 :

JOEL G. GORDOLA
Notary Public
CITY/PROVINCE _____
Notarial Commission No. Commission expires until December 31, 2018
Commission expires on December 31, 2018
Roll of Attorney Number 25102 IBP No 1013094
PTR No. 25282-1/04/18: Q C
IBP No. TIN 120-760-890 MCLE No V-3001531
Office Address: Until 1 # 878 Quirino Hiway, Guiod, Novaleses, Q C

ATTACHMENT A
SUBSIDIARIES OF CEMEX HOLDINGS PHILIPPINES INC.
31 July 2016

| | NAME | REGISTRATION NO. | PRINCIPAL PLACE OF BUSINESS |
|----|--|-------------------------|--|
| | PHILIPPINE SUBSIDIARIES | | |
| 1 | Solid Cement Corporation > Sitio Tagbak, Brgy. San Jose Antipolo City > 8F Petron Mega Plaza, 358 Sen. Gil J. Puyat Avenue, Makati City | SEC 144282 | 8F Petron Mega Plaza, 358 Sen. Gil J. Puyat Avenue Makati |
| 2 | APO Cement Corporation APO Cement Plant Compound Tina-an, Naga, Cebu | SEC 19946 | APO Cement Plant Compound, Tina-an, Naga, Cebu, Philippines |
| 3 | Edgewater Ventures Corporation | SEC A199806260 | G/F Manhattan Square Condominium, 162 Valero Street, Salcedo Village, Makati City, Metro Manila |
| 4 | Triple Dime Holdings, Inc. | SEC A1998-07119 | G/F Manhattan Square Condominium, 162 Valero Street, Salcedo Village, Makati City, Metro Manila |
| 5 | Bedrock Holdings, Inc. | SEC A1998-16205 | G/F Manhattan Square Condominium, 162 Valero Street, Salcedo Village, Makati City, Metro Manila |
| 6 | Sandstone Strategic Holdings, Inc. | SEC A1998-16976 | G/F Manhattan Square Condominium, 162 Valero Street, Salcedo Village, Makati City, Metro Manila |
| 7 | Newcrete Management, Inc. | CS201220966 | 8/F, Petron Mega Plaza, 358 Sen. Gil Puyat Avenue, Makati City, Metro Manila |
| 8 | Ecocrete, Inc. | CS201302341 | 8/F, Petron Mega Plaza, 358 Sen. Gil Puyat Avenue, Makati City, Metro Manila |
| 9 | Enerhiya Central Inc. | CS201303828 | 8/F, Petron Mega Plaza, 358 Sen. Gil Puyat Avenue, Makati City, Metro Manila |
| 10 | Ecocast Builders, Inc. | CS201420264 | 8/F, Petron Mega Plaza, 358 Sen. Gil Puyat Avenue, Makati City, Metro Manila |
| 11 | Ecopavements, Inc. | CS201420258 | 8/F, Petron Mega Plaza, 358 Sen. Gil Puyat Avenue, Makati City, Metro Manila |
| | NON-PHILIPPINE INCORPORATED | | |
| 1 | Cemex Asia Research AG | N.A | Brügg bei Biel, Switzerland |
| 2 | FALCON RE LTD | N.A. | Barbados |

Attachment B



August 01, 2016

CEMEX HOLDINGS PHILIPPINES INC
8/F PETRON MEGAPLAZA,
358 SEN. GIL. J. PUYAT AVENUE,
MAKATI CITY

Attention : **MR. PEDRO JOSE PALOMINO**
PRESIDENT

Gentlemen:

Per your request, we report to you herewith the number of stockholders owning at least one board lot each of **CEMEX HOLDINGS PHILIPPINES, INC.**, as of July 31, 2016.

| | | |
|---|---|---------------|
| Total Issued and Outstanding Shares (Net of Treasury Shares Common | : | 5,195,395,454 |
| Total Number of Stockholders Common | : | 6 |
| Number of Shares per Board Lot Common | : | 100 |
| Total Number of Stockholders Owning at least 1 Board Lot Common | : | 4 |
| Closing market Price | : | 11.900 |
| Last trading date | : | July 29, 2016 |

Thank you.

BDO-TRUST & INVESTMENTS GROUP
SECURITIES SERVICES AND CORPORATE AGENCIES DEPT.

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| STOCKHOLDER'S NAME | OUTSTANDING & ISSUED SHARES (FULLY PAID) | OUTSTANDING & ISSUED SHARES (PARTIALLY PAID) | TOTAL HOLDINGS (SUBSCRIBED) | PERCENTAGE TO TOTAL | NATIONALITY |
|--|--|--|-----------------------------------|---------------------------|-------------|
| CEMEX ASIAN SOUTH EAST CORPORATION (CASE) | 2,857,467,493 | 0 | 2,857,467,493 | 55.000 | NETHERLANDS |
| PCD NOMINEE CORPORATION (NON-FILIPINO) | 1,597,749,000 | 0 | 1,597,749,000 | 30.753 | OTHERS |
| PCD NOMINEE CORPORATION (FILIPINO) | 740,178,859 | 0 | 740,178,859 | 14.247 | FILIPINO |
| JESUS SAN LUIS VALENCIA | 100 | 0 | 100 | 0.000 | FILIPINO |
| ALFREDO PANLILIO | 1 | 0 | 1 | 0.000 | FILIPINO |
| PEDRO ROXAS | 1 | 0 | 1 | 0.000 | FILIPINO |
| GRAND TOTAL | 5,195,395,454 | 0 | 5,195,395,454 | | |

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