



111142016000634



## SECURITIES AND EXCHANGE COMMISSION

SEC Building, EDSA, Greenhills, Mandaluyong City, Metro Manila, Philippines  
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Company Representative

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Company Information

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SEC Registration No. CS201518815  
Company Name CEMEX HOLDINGS PHILIPPINES, INC.  
Industry Classification Financial Holding Company Activities  
Company Type Stock Corporation

Document Information

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Remarks

# COVER SHEET

**CS201518815**

S.E.C. Registration Number

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( Business Address : No. Street City / Town / Province )

**JANNETTE VIRATA SEVILLA**

Contact Person

**849-3600**

Company Telephone Number

<table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 50%; text-align: center;">1 2</td> <td style="width: 50%; text-align: center;">3 1</td> </tr> <tr> <td style="text-align: center; font-size: small;">Month</td> <td style="text-align: center; font-size: small;">Day</td> </tr> </table>	1 2	3 1	Month	Day	<p><b>Use of Proceeds</b></p> <p style="border: 1px solid black; padding: 2px;">SEC Form 17-C</p> <p>FORM TYPE</p>	<table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 50%; text-align: center;">0 5</td> <td style="width: 50%; text-align: center;">1 5</td> </tr> <tr> <td style="text-align: center; font-size: small;">Month</td> <td style="text-align: center; font-size: small;">Day</td> </tr> </table>	0 5	1 5	Month	Day
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Fiscal Year		Annual Meeting								

Issuer of Securities under SEC MSRD Order No. 9 series of 2016

Secondary License Type, If Applicable

Dept. Requiring this Doc.

Amended Articles Number/Section

<p style="border: 1px solid black; padding: 2px; display: inline-block; width: 80px;"> </p> <p>Total No. of Stockholders</p>	<p style="border: 1px solid black; padding: 2px; display: inline-block; width: 100px;"> </p> <p>Domestic</p>	<p style="border: 1px solid black; padding: 2px; display: inline-block; width: 100px;"> </p> <p>Foreign</p>
	<p><b>Total Amount of Borrowings</b></p>	

To be accomplished by SEC Personnel concerned

<p style="border: 1px solid black; padding: 2px; display: inline-block; width: 100px;"> </p> <p>File Number</p>	<p>_____</p> <p>LCU</p>
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STAMPS

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SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE  
AND SRC RULE 17.2(c) THEREUNDER

1. **10 November 2016**  
Date of Report (Date of earliest event reported)
  
2. SEC Identification Number **CS201518815**    3. BIR Tax Identification No. **009-133-917-000**
  
4. **CEMEX HOLDINGS PHILIPPINES, INC.**  
Exact name of issuer as specified in its charter
  
5. **Metro Manila, Philippines**  
Province, country or other jurisdiction of incorporation
  
6.  (SEC Use Only)  
Industry Classification Code:
  
7. **34<sup>th</sup> Floor, Petron Mega Plaza Building, 358 Sen. Gil J. Puyat Avenue, Makati City 1200**  
Address of principal office Postal Code
  
8. **(02) 849-3600**  
Issuer's telephone number, including area code
  
9. **N/A**  
Former name or former address, if changed since last report
  
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common	5,195,395,454



11. Indicate the item numbers reported herein: Item 9 - Other Events

This is in relation to the Initial Public Offering (IPO) of 2,337,927,954 primary common shares of Cemex Holdings Philippines, Inc. ("CHP").

On 10 November 2016, CHP made disbursements from the net IPO Proceeds amounting to ₱ 14,020,689.77, representing applicable Philippine withholding tax on accrued interest pertaining to the "Long-term Loan" from New Sunward Holding B.V.

**SIGNATURES**

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**CEMEX HOLDINGS PHILIPPINES, INC.**  
Issuer

**10 November 2016**  
Date

  
**Jannette Virata Sevilla**  
Compliance Officer  
Signature and Title\*

\* Print name and title of the signing officer under the signature.



10 November 2016

**THE PHILIPPINE STOCK EXCHANGE**  
3<sup>rd</sup> Floor, Philippine Stock Exchange Plaza  
Ayala Triangle, Ayala Avenue  
Makati City

Attention: Mr. J.V. B. ZUNO  
OIC, Head of Disclosure Department

Re: 16<sup>th</sup> Report –Use of IPO Proceeds

Dear Gentlemen:

We write in connection with the Initial Public Offering (IPO) of 2,337,927,954 primary common shares of CEMEX HOLDINGS PHILIPPINES, INC. (the "Company").

Further to our previous reports on the Use of IPO Proceeds, we wish to inform you that the Company has made disbursements from the net IPO Proceeds amounting to ₱ 14,020,689.77, representing applicable Philippine withholding tax on accrued interest pertaining to the "Long-term Loan" from New Sunward Holding B.V.

Very truly yours,

  
VINCENT PAUL PIEDAD  
Treasurer