

COVER SHEET

CS201518815
S.E.C. Registration Number

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(Business Address : No. Street City / Town / Province)

JANNETTE VIRATA SEVILLA
Contact Person

849-3600
Company Telephone Number

<table border="1" style="width: 40px; height: 20px; margin: auto;"> <tr><td>1</td><td>2</td></tr> </table> <p style="text-align: center; font-size: small;">Month</p>	1	2	<table border="1" style="width: 40px; height: 20px; margin: auto;"> <tr><td>3</td><td>1</td></tr> </table> <p style="text-align: center; font-size: small;">Day</p>	3	1	<p style="margin: 0;">Use of Proceeds</p> <p style="margin: 0; font-size: small;">SEC Form 17-C</p> <p style="margin: 0; font-size: small;">FORM TYPE</p>	<table border="1" style="width: 40px; height: 20px; margin: auto;"> <tr><td>0</td><td>5</td></tr> </table> <p style="text-align: center; font-size: small;">Month</p>	0	5	<table border="1" style="width: 40px; height: 20px; margin: auto;"> <tr><td>1</td><td>5</td></tr> </table> <p style="text-align: center; font-size: small;">Day</p>	1	5
1	2											
3	1											
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1	5											
Fiscal Year			Annual Meeting									

Issuer of Securities under SEC MSRD Order No. 9 series of 2016
Secondary License Type, If Applicable

Dept. Requiring this Doc.

Amended Articles Number/Section

Total No. of Stockholders

Total Amount of Borrowings	
Domestic	Foreign

To be accomplished by SEC Personnel concerned

File Number

LCU

Document I.D.

Cashier

STAMPS

Remarks = pls. use black ink for scanning purposes

11. Indicate the item numbers reported herein: **Item 9 - Other Events**

This is in relation to the Initial Public Offering (IPO) of 2,337,927,954 primary common shares of Cemex Holdings Philippines, Inc. ("CHP").


On 4 November 2016, CHP made disbursements from the net IPO Proceeds amounting to ~~P~~56,575,295.84 representing fees and out-of-pocket expenses incurred in connection with the IPO.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

CEMEX HOLDINGS PHILIPPINES, INC.
Issuer

4 November 2016
Date


Jannette Virata Sevilla
Compliance Officer
Signature and Title*

* Print name and title of the signing officer under the signature.



4 November 2016

THE PHILIPPINE STOCK EXCHANGE
3rd Floor, Philippine Stock Exchange Plaza
Ayala Triangle, Ayala Avenue
Makati City

Attention: Mr. J.V. B. ZUNO
OIC, Head of Disclosure Department

Re: 15th Report –Use of IPO Proceeds

Dear Gentlemen:

We write in connection with the Initial Public Offering (IPO) of 2,337,927,954 primary common shares of CEMEX HOLDINGS PHILIPPINES, INC. (the "Company").

Further to our previous reports on the Use of IPO Proceeds, we wish to inform you that the Company has made disbursements from the net IPO Proceeds amounting to **₱56,575,295.84** representing fees and out-of-pocket expenses incurred in connection with the IPO.

Very truly yours,


VINCENT PAUL PIEDAD
Treasurer