



108022016004943



## SECURITIES AND EXCHANGE COMMISSION

SEC Building, EDSA, Greenhills, Mandaluyong City, Metro Manila, Philippines  
Tel: (632) 726-0931 to 39 Fax: (632) 725-5293 Email: mis@sec.gov.ph

### Barcode Page

The following document has been received:

**Receiving Officer/Encoder** : Jojit Licudine  
**Receiving Branch** : SEC Head Office  
**Receipt Date and Time** : August 02, 2016 05:03:53 PM  
**Received From** : Head Office

Company Representative

---

Doc Source

Company Information

---

**SEC Registration No.** CS201518815  
**Company Name** CEMEX HOLDINGS PHILIPPINES, INC.  
**Industry Classification** Financial Holding Company Activities  
**Company Type** Stock Corporation

### Document Information

---

**Document ID** 108022016004943  
**Document Type** 17-C (FORM 11-C:CURRENT DISCL/RPT)  
**Document Code** 17-C  
**Period Covered** August 01, 2016  
**No. of Days Late** 0  
**Department** CFD  
**Remarks**

# COVER SHEET

**CS201518815**

S.E.C. Registration Number

C	E	M	E	X		H	O	L	D	I	N	G	S		P	H	I	L	I	P	P	I	N	E	S	,	I	N	C	.

8	t	h		F	l	o	o	r		P	e	t	r	o	n		M	e	g	a		P	l	a	z	a				
B	u	i	l	d	i	n	g	,		3	5	8		S	e	n	.	G	i	l		J	.	P	u	y	a	t		
A	v	e	n	u	e	,		B	a	r	a	n	g	a	y		B	e	l		A	i	r	,						
M	a	k	a	t	i		C	i	t	y																				

( Business Address : No. Street City / Town / Province )

**JANNETTE VIRATA SEVILLA**

Contact Person

**849-3600**

Company Telephone Number

**Item 9- Other Events - IPO Stabilization Report**

**1 2**

Month

**3 1**

Day

Fiscal Year

SEC Form 17-C

FORM TYPE

**0 5**

Month

**1 5**

Day

Annual Meeting

Issuer of Securities under SEC MSRD Order No. 9 series of 2016

Secondary License Type, If Applicable

Dept. Requiring this Doc.

Amended Articles Number/Section

Total No. of Stockholders

Total Amount of Borrowings

Domestic

Foreign

To be accomplished by SEC Personnel concerned

File Number

LCU

Document I.D.

Cashier

STAMPS

Remarks = pls. use black ink for scanning purposes

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE  
AND SRC RULE 17.2(c) THEREUNDER

1. **1 August 2016**  
Date of Report (Date of earliest event reported)
2. SEC Identification Number **CS201518815** 3. BIR Tax Identification No. **009-133-917-000**
4. **CEMEX HOLDINGS PHILIPPINES, INC.**  
Exact name of issuer as specified in its charter
5. **Metro Manila, Philippines** 6.  (SEC Use Only)
- Province, country or other jurisdiction of incorporation      Industry Classification Code:
7. **8<sup>th</sup> Floor, Petron Mega Plaza Building, 358 Sen. Gil J. Puyat Ave., Makati City 1200**  
Address of principal office      Postal Code
8. **(02) 849-3600**  
Issuer's telephone number, including area code
9. **N/A**  
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common	5,195,395,454



11. Indicate the item numbers reported herein: **Item 9 - Other Events**

In compliance with the Stabilization Approval Letter dated 17 June 2016 issued by the Securities and Exchange Commission-Markets and Securities Regulation Department in connection with initial public offering of primary common shares (“IPO”) of CEMEX HOLDINGS PHILIPPINES, INC. (“CHP”), attached is the terminal report dated 1 August 2016 containing details on the international distribution of the Stabilization Shares.

**SIGNATURES**

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**CEMEX HOLDINGS PHILIPPINES, INC.**  
Issuer

**1 August 2016**  
Date

  
**Jannette Virata Sevilla**  
Corporate Secretary  
Signature and Title\*

\* Print name and title of the signing officer under the signature.



1 August 2016

**SECURITIES AND EXCHANGE COMMISSION**  
SEC Building, Mandaluyong City

Attention: Vicente Graciano P. Felizmenio, Jr.  
Director, Markets & Securities Regulation Department

**THE PHILIPPINE STOCK EXCHANGE**  
3<sup>rd</sup> Floor, Philippine Stock Exchange Plaza  
Ayala Triangle, Ayala Avenue  
Makati City

Attention: Ms. Marsha M. Resurreccion  
Head, Issuer Regulation Division

Mr. J.V. B. ZUNO  
OIC- Head - Disclosure Department

Re: Cemex Holdings Philippines, Inc. –  
Report on International Distribution of the Stabilization Shares

Gentlemen:


This is with reference to the Stabilization Approval Letter dated 17 June 2016 issued by the Securities and Exchange Commission-Markets and Securities Regulation Department and the letter dated 27 June 2016 issued by the Philippine Stock Exchange, both in connection with the price stabilization-related option for the initial public offering of primary common shares (“IPO”) of CEMEX HOLDINGS PHILIPPINES, INC. (the “Company”).

Based on the attached report of BDO Capital & Investment Corporation (acting as the “Stabilization Agent”), the details of the international distribution of the Stabilization Shares are as follows:

	<b>Name of Country</b>	<b>No. of Shares</b>	<b>To Whom Distributed</b>
1	United Kingdom	304,947,124	J.P. Morgan Securities plc

We trust that you will find the foregoing to be in order.

Very truly yours,

  
Jannette Virata Sevilla  
Corporate Secretary



Strictly Private and Confidential

1 August 2016

**CEMEX Holdings Philippines, Inc.**  
8<sup>th</sup> Floor, Petron Megaplaza Building  
35 Sen. Gil Puyat Avenue  
Makati City

**Attention** : **Mr. Pedro Jose Palomino**  
Chairman and President

**Subject** : **Report on the International Distribution of the Stabilization Shares**

Gentlemen:

Reference is made to the Stabilization Approval Letter dated 17 June 2016 (the "Approval Letter") issued by the Securities and Exchange Commission (the "SEC") - Markets and Securities Regulation Department and the letter dated 27 June 2016 issued by the Philippine Stock Exchange ("PSE") both in connection with the price stabilization-related option for the initial public offering of primary common shares of CEMEX Holdings Philippines, Inc. (the "Company").

Pursuant to the Approval Letter and PSE letter, a report regarding the international distribution of the Stabilization Shares shall be submitted to the SEC and PSE by the Company no later than fifteen (15) days from the closing date of the Stabilization Period. In this regard, please be advised that the Stabilization Shares were sold to the following:

	<b>Name of Country</b>	<b>No. of Shares</b>	<b>To Whom Distributed</b>
1	United Kingdom	304,947,124	J.P. Morgan Securities plc

We trust that you will the foregoing to be in order.

Very truly yours,

**BDO Capital & Investment Corporation**

By:

**Eleanor M. Hilado**  
Senior Vice President

**Allen T. Tenedero**  
Assistant Vice President