



108162016001832



## SECURITIES AND EXCHANGE COMMISSION

SEC Building, EDSA, Greenhills, Mandaluyong City, Metro Manila, Philippines  
Tel: (632) 726-0931 to 39 Fax: (632) 725-5293 Email: mis@sec.gov.ph

### Barcode Page

The following document has been received:

**Receiving Officer/Encoder** : Jojit Licudine  
**Receiving Branch** : SEC Head Office  
**Receipt Date and Time** : August 16, 2016 04:14:52 PM  
**Received From** : Head Office

### Company Representative

---

Doc Source

### Company Information

---

**SEC Registration No.** CS201518815  
**Company Name** CEMEX HOLDINGS PHILIPPINES, INC.  
**Industry Classification** Financial Holding Company Activities  
**Company Type** Stock Corporation

### Document Information

---

**Document ID** 108162016001832  
**Document Type** 17-C (FORM 11-C:CURRENT DISCL/RPT)  
**Document Code** 17-C  
**Period Covered** August 15, 2016  
**No. of Days Late** 0  
**Department** CFD  
**Remarks**

# COVER SHEET

**CS201518815**

S.E.C. Registration Number

C	E	M	E	X		H	O	L	D	I	N	G	S		P	H	I	L	I	P	P	I	N	E	S	,	I	N	C	.

8	t	h		F	l	o	o	r		P	e	t	r	o	n		M	e	g	a		P	l	a	z	a				
B	u	i	l	d	i	n	g	,		3	5	8		S	e	n	.	G	i	l	J	.	P	u	y	a	t			
A	v	e	n	u	e	,		B	a	r	a	n	g	a	y		B	e	l	A	i	r	,							
M	a	k	a	t	i		C	i	t	y																				

( Business Address : No. Street City / Town / Province )

**JANNETTE VIRATA-SEVILLA**

Contact Person

**849-3600**

Company Telephone Number

<table border="1" style="width: 100%; border-collapse: collapse;"> <tr><td style="width: 50%; text-align: center;">1 2</td><td style="width: 50%; text-align: center;">3 1</td></tr> <tr><td style="text-align: center;">Month</td><td style="text-align: center;">Day</td></tr> </table> <p style="text-align: center;">Fiscal Year</p>	1 2	3 1	Month	Day	<p><b>Use of Proceeds</b></p> <div style="border: 1px solid black; padding: 2px; display: inline-block;">SEC Form 17-C</div> <p>FORM TYPE</p>	<table border="1" style="width: 100%; border-collapse: collapse;"> <tr><td style="width: 50%; text-align: center;">0 5</td><td style="width: 50%; text-align: center;">1 5</td></tr> <tr><td style="text-align: center;">Month</td><td style="text-align: center;">Day</td></tr> </table> <p style="text-align: center;">Annual Meeting</p>	0 5	1 5	Month	Day
1 2	3 1									
Month	Day									
0 5	1 5									
Month	Day									

Issuer of Securities under SEC MSRD Order No. 9 series of 2016

Secondary License Type, If Applicable

Dept. Requiring this Doc.

Amended Articles Number/Section

	Total Amount of Borrowings	
Total No. of Stockholders	Domestic	Foreign

To be accomplished by SEC Personnel concerned

File Number	LCU

Document I.D.	Cashier

STAMPS

Remarks = pls. use black ink for scanning purposes

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE  
AND SRC RULE 17.2(c) THEREUNDER

1. **15 August 2016**  
Date of Report (Date of earliest event reported)
2. SEC Identification Number **CS201518815** 3. BIR Tax Identification No. **009-133-917-000**
4. **CEMEX HOLDINGS PHILIPPINES, INC.**  
Exact name of issuer as specified in its charter
5. **Metro Manila, Philippines** 6.  (SEC Use Only)
- Province, country or other jurisdiction of incorporation      Industry Classification Code:
7. **8<sup>th</sup> Floor, Petron Mega Plaza Building, 358 Sen. Gil J. Puyat Ave., Makati City 1200**  
Address of principal office      Postal Code
8. **(02) 849-3600**  
Issuer's telephone number, including area code
9. **N/A**  
Former name or former address, if changed since last report

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
<b>Common</b>	<b>5,195,395,454</b>

11. Indicate the item numbers reported herein: **Item 9 - Other Events**

This is in relation to the Initial Public Offering (IPO) of 2,337,927,954 primary common shares of Cemex Holdings Philippines, Inc. ("CHP").

CHP has made the following disbursements from the net IPO Proceeds during the week of 8 to 12 August 2016:


Use of Proceeds	Amount (in ₱)
Payment of amounts outstanding under the "Short-Term Loan" from New Sunward Holding B.V.	423,720,000.00
Applicable Philippine withholding tax on interest payments pertaining to the "Short-term Loan" from New Sunward Holding B.V.	7,539,691.62
Out-of-pocket expenses incurred by domestic underwriter in connection with the IPO	987,080.68

**SIGNATURES**

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**CEMEX HOLDINGS PHILIPPINES, INC.**  
Issuer

**15 AUGUST 2016**  
Date

  
**Jannette Virata Sevilla**  
Corporate Secretary  
Signature and Title\*

\* Print name and title of the signing officer under the signature.