



108082016004673



SECURITIES AND EXCHANGE COMMISSION

SEC Building, EDSA, Greenhills, Mandaluyong City, Metro Manila, Philippines
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Company Information

SEC Registration No. CS201518815
Company Name CEMEX HOLDINGS PHILIPPINES, INC.
Industry Classification Financial Holding Company Activities
Company Type Stock Corporation

Document Information

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COVER SHEET

CS201518815

S.E.C. Registration Number

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(Business Address : No. Street City / Town / Province)

JANNETTE VIRATA-SEVILLA

Contact Person

849-3600

Company Telephone Number

| | | | | | | | | | | | |
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| Fiscal Year | | Annual Meeting | | | | | | | | | |

Issuer of Securities under SEC MSRD Order No. 9 series of 2016

Secondary License Type, If Applicable

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Dept. Requiring this Doc.

Amended Articles Number/Section

| | | |
|---------------------------|----------------------------|---------|
| | Total Amount of Borrowings | |
| | | |
| Total No. of Stockholders | Domestic | Foreign |

To be accomplished by SEC Personnel concerned

| | | | | | | | | | | | |
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STAMPS

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SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

**CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER**

1. 8 August 2016

Date of Report (Date of earliest event reported)

2. SEC Identification Number CS201518815 3. BIR Tax Identification No. 009-133-917-000

4. CEMEX HOLDINGS PHILIPPINES, INC.

Exact name of issuer as specified in its charter

5. Metro Manila, Philippines

6. (SEC Use Only)

Province, country or other jurisdiction of
incorporation

Industry Classification Code:

7. 8th Floor, Petron Mega Plaza Building, 358 Sen. Gil J. Puyat Ave., Makati City 1200

Address of principal office

Postal Code

8. (02) 849-3600

Issuer's telephone number, including area code

9. N/A

Former name or former address, if changed since last report

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class

Number of Shares of Common Stock
Outstanding and Amount of Debt Outstanding

Common

5,195,395,454

11. Indicate the item numbers reported herein: **Item 9 - Other Events**

This is in relation to the Initial Public Offering (IPO) of 2,337,927,954 primary common shares of Cemex Holdings Philippines, Inc. ("CHP").

CHP has made the following disbursements from the net IPO Proceeds for the period 1 to 5 August 2016:

| Use of Proceeds | Amount (in ₱) |
|---|------------------|
| Payment of amounts outstanding under the "Short-Term Loan" from New Sunward Holding B.V. | 4,249,050,000.00 |
| Documentary stamp taxes pertaining to the "BDO Loan" (i.e., short-term loan from BDO Unibank, Inc. for the purpose of refinancing a portion of the "Short-term Loan" from New Sunward Holding B.V.) | 2,903,429.00 |
| Documentary stamp taxes pertaining to the IPO shares | 11,689,641.00 |

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

CEMEX HOLDINGS PHILIPPINES, INC.
Issuer

8 AUGUST 2016
Date


John Balmaceda Encarnacion
Compliance Officer
Signature and Title*

* Print name and title of the signing officer under the signature.