

COVER SHEET

CS201518815

S.E.C. Registration Number

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M	a	k	a	t	i		C	i	t	y																				

(Business Address : No. Street City / Town / Province)

JANNETTE VIRATA SEVILLA

Contact Person

849-3600

Company Telephone Number

Item 9- Other Events - IPO Stabilization Activity

1 2	3 1	SEC Form 17-C	0 5	1 5
<i>Month</i>	<i>Day</i>	FORM TYPE	<i>Month</i>	<i>Day</i>

Fiscal Year

Annual Meeting

Issuer of Securities under SEC MSRD Order No. 9 series of 2016

Secondary License Type, If Applicable

Dept. Requiring this Doc.

Amended Articles Number/Section

Total No. of Stockholders

Total Amount of Borrowings	
Domestic	Foreign

To be accomplished by SEC Personnel concerned

File Number	LCU

Document I.D.	Cashier

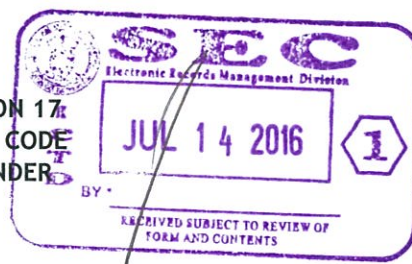
STAMPS

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SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER



- 1. **14 July 2016**
Date of Report (Date of earliest event reported)

- 2. SEC Identification Number **CS201518815** 3. BIR Tax Identification No. **009-133-917-000**

- 4. **CEMEX HOLDINGS PHILIPPINES, INC.**
Exact name of issuer as specified in its charter

- 5. **Metro Manila, Philippines** 6. (SEC Use Only)
Province, country or other jurisdiction of incorporation Industry Classification Code:

- 7. **8th Floor, Petron Mega Plaza Building, 358 Sen. Gil J. Puyat Ave., Makati City 1200**
Address of principal office Postal Code

- 8. **(02) 849-3600**
Issuer's telephone number, including area code

- 9. **N/A**
Former name or former address, if changed since last report

- 10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common	2,857,467,500

11. Indicate the item numbers reported herein: **Item 9 - Other Events**

In compliance with the Stabilization approval letter dated 17 June 2016 issued by the Securities and Exchange Commission-Markets and Securities Regulation Department, CHP disclosed that on 13 July 2016, the Joint Bookrunners, acting through BDO Capital & Investment Corporation (the "Stabilizing Agent"), exercised the Stabilization Related Option and purchased an additional 304,947,124 Offer Shares at the Offer Price of ₱10.75 per share.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

CEMEX HOLDINGS PHILIPPINES, INC.
Issuer

14 JULY 2016
Date


John Balmaceda Encarnacion
Compliance Officer
Signature and Title*

* Print name and title of the signing officer under the signature.



14 July 2016

THE PHILIPPINE STOCK EXCHANGE
3rd Floor, Philippine Stock Exchange Plaza
Ayala Triangle, Ayala Avenue
Makati City

Attention: Ms. Marsha M. Resurreccion
Head, Issuer Regulations Division

Ms. Janet A. Encarnacion
Head, Listings Department, Issuer Regulation Division

Re: Cemex Holdings Philippines, Inc. Stabilization Related Option


Mesdames:

Please see attached letter dated 13 July 2016 of BDO Capital & Investment Corporation notifying of the exercise of the Stabilization Related Option and the purchase of a further 304,947,124 common shares of Cemex Holdings Philippines, Inc. (the "Company") relative to the initial public offering of primary shares of the Company.

We trust that you will find the foregoing to be in order.

Thank you.

Very truly yours,


JANNETTE VIRATA SEVILLA
Company Secretary and Director

CEMEX Holdings Philippines, Inc.
8/F Petron Megaplaza
358 Sen. Gil. J. Puyat Avenue
Makati City, Philippines 1200

July 13, 2016

Ladies and Gentlemen:

Reference is made to the International Underwriting Agreement, dated as of June 30, 2016 (the "**International Underwriting Agreement**"), among CEMEX Holdings Philippines, Inc. (the "**Company**") and Citigroup Global Markets Limited, The Hongkong and Shanghai Banking Corporation Limited, Singapore Branch, and J.P. Morgan Securities plc (the "**International Underwriters**") and the Undertaking to Purchase Agreement, dated as of June 30, 2016 (the "**Undertaking to Purchase Agreement**"), among the Company, CEMEX Asian South East Corporation (the "**Principal Shareholder**"), and the International Underwriters and BDO Capital & Investment Corporation (the "**Stabilizing Agent**").


On behalf of the International Underwriters, we hereby give you notice, pursuant to Section 2(b) of the International Underwriting Agreement and Clause 2 of the Undertaking to Purchase Agreement, of the exercise by the International Underwriters, acting through the Stabilizing Agent, of their right, pursuant to Section 2(b) of the International Underwriting Agreement, to elect to purchase a further 304,947,124 Stabilization Securities upon the terms and subject to the conditions set forth in the International Underwriting Agreement. We hereby request that delivery of the Stabilization Securities take place on or around 8:30 a.m. on July 18, 2016, Manila time to the following PDTC account:

PDTC Participant Name: HSBC for account of J.P. Morgan Securities plc
PDTC BP ID: HSBC1000000
PDTC Account Number: 1

Capitalized terms used and not otherwise defined herein shall have the meanings given to them in the International Underwriting Agreement.

Yours faithfully,

BDO Capital & Investment Corporation

By: 
Name: Eleanor M. Hilado
Title: Senior Vice President


Name: Jose Eduardo A. Quimpo II
Title: Vice President