



107252016001865



SECURITIES AND EXCHANGE COMMISSION

SEC Building, EDSA, Greenhills, Mandaluyong City, Metro Manila, Philippines
Tel: (632) 726-0931 to 39 Fax: (632) 725-5293 Email: mis@sec.gov.ph

Barcode Page

The following document has been received:

Receiving Officer/Encoder : Jojit Licudine
Receiving Branch : SEC Head Office
Receipt Date and Time : July 25, 2016 05:29:48 PM
Received From : Head Office

Company Representative

Doc Source

Company Information

SEC Registration No. CS201518815
Company Name CEMEX HOLDINGS PHILIPPINES, INC.
Industry Classification Financial Holding Company Activities
Company Type Stock Corporation

Document Information

Document ID 107252016001865
Document Type 17-C (FORM 11-C:CURRENT DISCL/RPT)
Document Code 17-C
Period Covered July 22, 2016
No. of Days Late 0
Department CFD
Remarks

COVER SHEET

CS201518815

S.E.C. Registration Number

C	E	M	E	X	H	O	L	D	I	N	G	S	P	H	I	L	I	P	P	I	N	E	S	,	I	N	C	.

8	t	h	F	l	o	o	r	P	e	t	r	o	n	M	e	g	a	P	l	a	z	a							
B	u	i	l	d	i	n	g	,	3	5	8	S	e	n	.	G	i	l	J	.	P	u	y	a	t				
A	v	e	n	u	e	,	B	a	r	a	n	g	a	y	B	e	l	A	i	r	,								
M	a	k	a	t	i	C	i	t	y																				

(Business Address : No. Street City / Town / Province)

JANNETTE VIRATA-SEVILLA

Contact Person

849-3600

Company Telephone Number

1	2	3	1
Month		Day	

Fiscal Year

SEC Form 17-C

FORM TYPE

0	5	1	5
Month		Day	

Annual Meeting

Issuer of Securities under SEC MSRD Order No. 9 series of 2016

Secondary License Type, If Applicable

Dept. Requiring this Doc.

Amended Articles Number/Section

Total No. of Stockholders

Total Amount of Borrowings

Domestic

Foreign

To be accomplished by SEC Personnel concerned

File Number

LCU

Document I.D.

Cashier

STAMPS

Remarks = pls. use black ink for scanning purposes

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. **22 July 2016**
Date of Report (Date of earliest event reported)

2. SEC Identification Number **CS201518815** 3. BIR Tax Identification No. **009-133-917-000**

4. **CEMEX HOLDINGS PHILIPPINES, INC.**
Exact name of issuer as specified in its charter

5. **Metro Manila, Philippines** 6. (SEC Use Only)
Province, country or other jurisdiction of incorporation Industry Classification Code:

7. **8th Floor, Petron Mega Plaza Building, 358 Sen. Gil J. Puyat Ave., Makati City 1200**
Address of principal office Postal Code

8. **(02) 849-3600**
Issuer's telephone number, including area code

9. **N/A**
Former name or former address, if changed since last report

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common	5,195,395,454

11. Indicate the item numbers reported herein: **Item 9 - Other Events**

CHP submits its first report on *Use of IPO Proceeds* in connection with the Initial Public Offering (IPO) of 2,337,927,954 primary common shares of Cemex Holdings Philippines, Inc. (the "Company") resulting in net IPO Proceeds to the Company (excluding the *Stabilization Shares Proceeds* corresponding to 304,947,124 shares) amounting to ₱ 21,854,543,922.50.

From 18 to 22 July 2016, the application of net IPO Proceeds is broken down as follows:

Use of Proceeds	Amount (in ₱)
Underwriting and selling fees, commissions and expenses related to the IPO including applicable taxes	551,593,082.95
Repayment of "BDO Loan" (i.e., short-term loan from BDO Unibank, Inc. for the purpose of refinancing a portion of the Short-term Loan from New Sunward Holding B.V.) with associated fees	12,052,782,714.61
Repayment of "Short-Term Loan" from New Sunward Holding B.V.	1,891,350,000.00

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

CEMEX HOLDINGS PHILIPPINES, INC.
Issuer

22 JULY 2016
Date


JANNETTE VIRATA SEVILLA
Corporate Secretary
Signature and Title*

* Print name and title of the signing officer under the signature.

19 July 2016

THE PHILIPPINE STOCK EXCHANGE
3rd Floor, Philippine Stock Exchange Plaza
Ayala Triangle, Ayala Avenue
Makati City

Attention: Ms Janet A. Encarnacion
Head - Disclosure Department

Re: Use of IPO Proceeds

Dear Ms. Encarnacion:

We write in connection with the Initial Public Offering (IPO) of **2,337,927,954** primary common shares of Cemex Holdings Philippines, Inc. (the "Company") resulting in net IPO Proceeds to the Company (excluding the *Stabilization Shares Proceeds* corresponding to 304,947,124 shares) amounting to **₱ 21,854,543,922.50**.

We are pleased to report on the application of the net IPO Proceeds to date, broken down as follows:

Use of Proceeds	Amount (in ₱)
Underwriting and selling fees, commissions and expenses related to the IPO including applicable taxes	551,593,082.95
Repayment of "BDO Loan" (i.e., short-term loan from BDO Unibank, Inc. for the purpose of refinancing a portion of the Short-term Loan from New Sunward Holding B.V.) with associated fees	12,052,782,714.61

Very truly yours,



VINCENT PAUL PIEDAD
Treasurer



20 July 2016

THE PHILIPPINE STOCK EXCHANGE
3rd Floor, Philippine Stock Exchange Plaza
Ayala Triangle, Ayala Avenue
Makati City

Attention: Ms Janet A. Encarnacion
Head - Disclosure Department


Re: 2nd Report - Use of IPO Proceeds

Dear Ms. Encarnacion:

We write in connection with the Initial Public Offering (IPO) of 2,337,927,954 primary common shares of Cemex Holdings Philippines, Inc. (the "Company") resulting in net IPO Proceeds to the Company (excluding the *Stabilization Shares Proceeds* corresponding to 304,947,124 shares) amounting to ₱ 21,854,543,922.50.

Further to our letter of 19 July 2016, we wish to inform you that the Company has disbursed from net IPO Proceeds the amount of ₱ 1,416,650,000.00 as payment of amounts outstanding under the "Short-Term Loan" from New Sunward Holding B.V.

Very truly yours,


VINCENT PAUL PIEDAD
Treasurer



21 July 2016

THE PHILIPPINE STOCK EXCHANGE
3rd Floor, Philippine Stock Exchange Plaza
Ayala Triangle, Ayala Avenue
Makati City

Attention: Ms Janet A. Encarnacion
Head - Disclosure Department

Re: 3rd Report - Use of IPO Proceeds

Dear Ms. Encarnacion:

We write in connection with the Initial Public Offering (IPO) of 2,337,927,954 primary common shares of Cemex Holdings Philippines, Inc. (the "Company") resulting in net IPO Proceeds to the Company (excluding the *Stabilization Shares Proceeds* corresponding to 304,947,124 shares) amounting to ₱ 21,854,543,922.50.

Further to our previous reports on the Use of IPO Proceeds, we wish to inform you that the Company has made another disbursement from the net IPO Proceeds amounting to **₱ 474,700,000.00** as payment of amounts outstanding under the "Short-Term Loan" from New Sunward Holding B.V.

Very truly yours,


VINCENT PAUL PIEDAD
Treasurer