



107272016004089



SECURITIES AND EXCHANGE COMMISSION

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Company Information

SEC Registration No. CS201518815
Company Name CEMEX HOLDINGS PHILIPPINES, INC.
Industry Classification Financial Holding Company Activities
Company Type Stock Corporation

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COVER SHEET

CS201518815

S.E.C. Registration Number

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(Business Address : No. Street City / Town / Province)

JANNETTE VIRATA-SEVILLA

Contact Person

849-3600

Company Telephone Number

1 2

Month

3 1

Day

Fiscal Year

SEC Form 17-C

FORM TYPE

0 5

Month

1 5

Day

Annual Meeting

Issuer of Securities under SEC MSRD Order No. 9 series of 2016

Secondary License Type, If Applicable

Dept. Requiring this Doc.

Amended Articles Number/Section

Total No. of Stockholders

Total Amount of Borrowings

Domestic

Foreign

To be accomplished by SEC Personnel concerned

File Number

LCU

Document I.D.

Cashier

S T A M P S

Remarks = pls. use black ink for scanning purposes

11. Indicate the item numbers reported herein: **Item 9 - Other Events**

CHP submits its report on *Use of IPO Proceeds* in connection with the Initial Public Offering (IPO) of 2,337,927,954 primary common shares of Cemex Holdings Philippines, Inc. (the "Company") resulting in net IPO Proceeds to the Company (excluding the *Stabilization Shares Proceeds* corresponding to 304,947,124 shares) amounting to ₱ 21,854,543,922.50.

From 25 to 26 July 2016, CHP made disbursements from the net IPO Proceeds totaling ₱2,597,571,846.30 as payment of amounts outstanding under the under the "Short-Term Loan" from New Sunward Holding B.V. including interest due and payable (after deducting applicable Philippine withholding tax).

SIGNATURES



Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

CEMEX HOLDINGS PHILIPPINES, INC.

Issuer

27 JULY 2016

Date


John Balnaceda Encarnacion
Compliance Officer
Signature and Title* 

* Print name and title of the signing officer under the signature.



26 July 2016

THE PHILIPPINE STOCK EXCHANGE
3rd Floor, Philippine Stock Exchange Plaza
Ayala Triangle, Ayala Avenue
Makati City

Attention: Ms Janet A. Encarnacion
Head - Disclosure Department

Re: 5th Report - Use of IPO Proceeds

Dear Ms. Encarnacion:

We write in connection with the Initial Public Offering (IPO) of 2,337,927,954 primary common shares of Cemex Holdings Philippines, Inc. (the "Company") resulting in net IPO Proceeds to the Company (excluding the *Stabilization Shares Proceeds* corresponding to 304,947,124 shares) amounting to ₱ 21,854,543,922.50.

Further to our previous reports on the Use of IPO Proceeds, we wish to inform you that the Company has made another disbursement from the net IPO Proceeds amounting to ₱ 1,174,671,846.30 as payment of amounts outstanding under the under the "Short-Term Loan" from New Sunward Holding B.V. including interest due and payable (after deducting applicable Philippine withholding tax).

Very truly yours,


VINCENT PAUL PIEDAD
Treasurer



25 July 2016

THE PHILIPPINE STOCK EXCHANGE
3rd Floor, Philippine Stock Exchange Plaza
Ayala Triangle, Ayala Avenue
Makati City

Attention: Ms Janet A. Encarnacion
Head - Disclosure Department

Re: 4th Report - Use of IPO Proceeds

Dear Ms. Encarnacion:

We write in connection with the Initial Public Offering (IPO) of 2,337,927,954 primary common shares of Cemex Holdings Philippines, Inc. (the "Company") resulting in net IPO Proceeds to the Company (excluding the *Stabilization Shares Proceeds* corresponding to 304,947,124 shares) amounting to ₱ 21,854,543,922.50.

Further to our previous reports on the Use of IPO Proceeds, we wish to inform you that the Company has made another disbursement from the net IPO Proceeds amounting to **₱ 1,422,900,000.00** as payment of amounts outstanding under the "Short-Term Loan" from New Sunward Holding B.V.

Very truly yours,


VINCENT PAUL PIEDAD
Treasurer