



107292016004804



## SECURITIES AND EXCHANGE COMMISSION

SEC Building, EDSA, Greenhills, Mandaluyong City, Metro Manila, Philippines  
Tel: (632) 726-0931 to 39 Fax: (632) 725-5293 Email: mis@sec.gov.ph

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### Company Information

**SEC Registration No.** CS201518815  
**Company Name** CEMEX HOLDINGS PHILIPPINES, INC.  
**Industry Classification** Financial Holding Company Activities  
**Company Type** Stock Corporation

### Document Information

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# COVER SHEET

**CS201518815**

S.E.C. Registration Number

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( Business Address : No. Street City / Town / Province )

**JANNETTE VIRATA-SEVILLA**

Contact Person

**849-3600**

Company Telephone Number

1	2		3	1
Month			Day	

Fiscal Year

SEC Form 17-C

FORM TYPE

0	5
Month	

1	5
Day	

Annual Meeting

Issuer of Securities under SEC MSRD Order No. 9 series of 2016

Secondary License Type, If Applicable

Dept. Requiring this Doc.		

Amended Articles Number/Section

Total No. of Stockholders

Total Amount of Borrowings	
Domestic	Foreign

To be accomplished by SEC Personnel concerned

File Number										

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LCU

Document I.D.										

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Cashier

STAMPS

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SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE  
AND SRC RULE 17.2(c) THEREUNDER

1. **28 July 2016**  
Date of Report (Date of earliest event reported)
  
2. SEC Identification Number **CS201518815**    3. BIR Tax Identification No. **009-133-917-000**
  
4. **CEMEX HOLDINGS PHILIPPINES, INC.**  
Exact name of issuer as specified in its charter
  
5. **Metro Manila, Philippines**  
Province, country or other jurisdiction of incorporation
  
6.  (SEC Use Only)  
Industry Classification Code:
  
7. **8<sup>th</sup> Floor, Petron Mega Plaza Building, 358 Sen. Gil J. Puyat Ave., Makati City 1200**  
Address of principal office Postal Code
  
8. **(02) 849-3600**  
Issuer's telephone number, including area code
  
9. **N/A**  
Former name or former address, if changed since last report
  
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common	5,195,395,454



11. Indicate the item numbers reported herein: **Item 9 - Other Events**

This is in relation to the Initial Public Offering (IPO) of 2,337,927,954 primary common shares of Cemex Holdings Philippines, Inc. ("CHP").

In view of the pre-termination of the 30-day stabilization period and the end of the stabilization exercise effective 26 July 2016, the "Stabilization Shares Proceeds" corresponding to 304,947,124 shares have been released to CHP.

Furthermore, the following disbursements have been made from the net IPO Proceeds for the period 27 to 28 July 2016:

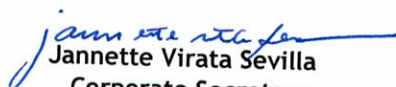
Use of Proceeds	Amount (in ₱)
Repayment of amounts outstanding under the "Short-Term Loan" from New Sunward Holding B.V.	2,368,600,000.00
Underwriting fees due upon the release of the Stabilization Shares Proceeds	81,954,539.58

#### SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

CEMEX HOLDINGS PHILIPPINES, INC.  
Issuer

28 JULY 2016  
Date

  
Jannette Virata Sevilla  
Corporate Secretary  
Signature and Title\*

\* Print name and title of the signing officer under the signature.



28 July 2016

**THE PHILIPPINE STOCK EXCHANGE**  
3<sup>rd</sup> Floor, Philippine Stock Exchange Plaza  
Ayala Triangle, Ayala Avenue  
Makati City

Attention: Mr. J.V. B. ZUNO  
OIC-Head – Disclosure Department

Re: 7<sup>th</sup> Report – Release of Stabilization Shares Proceeds and Use of IPO Proceeds

Dear Gentlemen:

In connection with the letter of Cemex Holdings Philippines, Inc. (the “Company”) dated 26 July 2016 notifying both the Securities and Exchange Commission and the Philippine Stock Exchange of the pre-termination of the 30-day stabilization period and the end of the stabilization exercise effect on said date, we wish to advise that the “Stabilization Shares Proceeds” corresponding to 304,947,124 shares have been released to the Company.

Furthermore, we wish to inform you of the following disbursements made from the IPO Proceeds:

Use of Proceeds	Amount (in ₱)
Underwriting fees due upon the release of the Stabilization Shares Proceeds	<b>81,954,539.58</b>
Repayment of amounts outstanding under the “Short-Term Loan” from New Sunward Holding B.V.	<b>1,894,600,000.00</b>

Very truly yours,

  
VINCENT PAUL PIEDAD  
Treasurer



27 July 2016

**THE PHILIPPINE STOCK EXCHANGE**  
3<sup>rd</sup> Floor, Philippine Stock Exchange Plaza  
Ayala Triangle, Ayala Avenue  
Makati City

Attention: Mr. J.V. B. ZUNO  
OIC-Head - Disclosures Department

Re: 6<sup>th</sup> Report - Use of IPO Proceeds

Dear Mr. Zuno:

We write in connection with the Initial Public Offering (IPO) of 2,337,927,954 primary common shares of Cemex Holdings Philippines, Inc. (the "Company") resulting in net IPO Proceeds to the Company (excluding the *Stabilization Shares Proceeds* corresponding to 304,947,124 shares) amounting to ₱ 21,854,543,922.50.

Further to our previous reports on the Use of IPO Proceeds, we wish to inform you that the Company has made another disbursement from the net IPO Proceeds amounting to ₱ 474,000,000.00 as payment of amounts outstanding under the "Short-Term Loan" from New Sunward Holding B.V.

Very truly yours,

  
VINCENT PAUL PIEDAD  
Treasurer