

# COVER SHEET

**CS201518815**

S.E.C. Registration Number

C	E	M	E	X		H	O	L	D	I	N	G	S		P	H	I	L	I	P	P	I	N	E	S	,	I	N	C	.

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( Business Address : No. Street City / Town / Province )

**JANNETTE VIRATA SEVILLA**

Contact Person

**849-3600**

Company Telephone Number

1	2	3	1
Month		Day	

Fiscal Year

SEC Form 17-C

FORM TYPE

0	6	0	5
Month		Day	

First Wednesday of June

Annual Meeting

Issuer of Securities under SEC MSRD Order No. 9 series of 2016

Secondary License Type, If Applicable

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Dept. Requiring this Doc.

Amended Articles Number/Section

Total No. of Stockholders

Total Amount of Borrowings

Domestic	Foreign

To be accomplished by SEC Personnel concerned

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File Number

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LCU

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Document I.D.

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Cashier

STAMPS

Remarks = pls. use black ink for scanning purposes

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11. Indicate the item numbers reported herein: **Item 9 - Other Matters**

CEMEX Holdings Philippines, Inc. ("CHP") announced today it reached an agreement with BDO Unibank, Inc. ("BDO") to amend the BDO Facility Agreement dated February 1, 2017, as from time to time amended and/or supplemented (the "Facility Agreement"), mainly to (i) conform the Facility Agreement with certain changes required due to PFRS16 entering into effect, (ii) exclude from certain financial covenants in the Facility Agreement any principal and interest from certain subordinated loans and advances incurred in relation with the new cement line being built by Solid Cement Corp that have been made or are to be made to CHP and its subsidiaries by any subsidiary of CEMEX, S.A.B. de C.V. ("CEMEX") and (iii) allow for certain loans taken by CHP and its subsidiaries with any CEMEX subsidiary to be paid with proceeds from any equity fundraising activity of CHP without having to pay a prepayment fee to BDO under the Facility Agreement. The amendment agreement does not increase the debt level, maturity date or interest cost under the Facility Agreement.

**SIGNATURES**

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**CEMEX HOLDINGS PHILIPPINES, INC.**  
Issuer


**17 May 2019**  
Date

  
Dino Martin W. Segundo  
Assistant Corporate Secretary

**MAKATI CITY**

**20 MAY 2019**

DOC. NO. 25  
PAGE NO. 10  
BOOK NO. 11  
SERIES OF 2019

  
**ATTY. GERVACIO B. ORTIZ, JR.**  
NOTARY PUBLIC FOR MAKATI CITY  
UNTIL DECEMBER 31, 2020  
PTR NO. 7333104/01-03-2019 MAKATI  
IBP NO 658155 LIFETIME MEMBER  
APPT. NO. M104/2017/ROLL NO. 4009  
MCLE COMPLIANCE NO. V-0006934  
UNIT 107 PENINSULA COURT BLDG  
8735 MAKATI AVE., MAKATI CITY