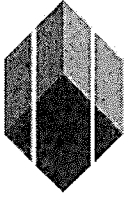




1580279077542

**SECURITIES AND EXCHANGE COMMISSION**

Secretariat Building, PICC Complex, Roxas Boulevard, Pasay City, 1307 Metro Manila Philippines
Tel:(632) 818-0921 Fax:(632) 818-5293 Email: mis@sec.gov.ph

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Company Information

SEC Registration No. CS201518815
Company Name CEMEX HOLDINGS PHILIPPINES, INC.
Industry Classification FINANCIAL HOLDING COMPANY ACTIVITIES
Company Type Stock Corporation

Document Information

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S.E.C. Registration Number

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(Business Address : No. Street City / Town / Province)

JANNETTE VIRATA SEVILLA

Contact Person

8849-3600

Company Telephone Number

1	2	3	1
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Month Day

Fiscal Year

SEC Form 17-C

FORM TYPE

0	6
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Month

First Wednesday of June

0	3
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Day

Annual Meeting

Issuer of Securities under SEC MSRD Order No. 9 series of 2016

Secondary License Type, If Applicable

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Dept. Requiring this Doc.

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Amended Articles Number/Section

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Total No. of Stockholders

Total Amount of Borrowings

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Domestic

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Foreign

To be accomplished by SEC Personnel concerned

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File Number

_____ LCU

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Document I.D.

_____ Cashier

S T A M P S

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11. Indicate the item numbers reported herein: **Item 9. Other Events**

CEMEX HOLDINGS PHILIPPINES, INC. ("CHP") hereby discloses that the Offer Period of the Stock Rights Offering of 8,293,831,169 common shares with a par value of Php1.00 per common share (the "Offer Shares") at Php1.54 per share ended on 24 January 2020 at 12 noon (Manila time). After the close of the Offer Period, the total number of shares issued is as follows:

- a. Shares issued under Section 10.1 (e) - 8,293,831,169 common shares
- b. Shares issued under Section 10.1 (l) - 0

The resulting number of issued and outstanding shares of CHP, post-issuance of the Stock Rights Offering and subject to the approval by the Securities and Exchange Commission of CHP's application for increase in authorized capital stock, is 13,489,226,623 common shares.

THE OFFER OF THE OFFER SHARES IS EXEMPT PURSUANT TO SECTIONS 10.1(e) and 10.1(i) OF THE SECURITIES REGULATION CODE OF THE PHILIPPINES (THE "CODE") AND, ACCORDINGLY, THESE SHARES HAVE NOT BEEN REGISTERED WITH THE PHILIPPINE SECURITIES AND EXCHANGE COMMISSION. ANY FURTHER OFFER OR SALE THEREOF IS SUBJECT TO REGISTRATION REQUIREMENTS UNDER THE CODE UNLESS SUCH OFFER OR SALE QUALIFIES AS AN EXEMPT TRANSACTION PURSUANT TO SECTION 10 OF THE CODE.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

CEMEX HOLDINGS PHILIPPINES, INC.
Issuer

29 January 2020
Date


Jannette Virata Sevilla
Compliance Officer