SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1.	29 May 2020 Date of Report (Date of earliest event repor	ted)	
2.	SEC Identification Number CS201518815 3	. BIR Tax Identification No. 009-133-917-000	
4.	CEMEX HOLDINGS PHILIPPINES, INC. Exact name of issuer as specified in its chart	rer	
5.	Metro Manila, Philippines Province, country or other jurisdiction of incorporation	6. (SEC Use Only) Industry Classification Code:	
7.	34 th Floor Petron Mega Plaza Building, 358 Philippines Address of principal office	Sen. Gil J. Puyat Avenue, Makati City, 1200 Postal Code	
8.	+632 8849-3600 Issuer's telephone number, including area code		
9.	N/A Former name or former address, if changed since last report		
10.	Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RS.		
	Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding	
	Common Shares	13,489,226,6231	

¹ Includes 8,293,831,169 common shares which were the subject of the stock rights offering conducted in January 2020 pursuant to a Notice of Confirmation of Exempt Transaction of the SEC which was issued on December 11, 2019, confirming that the stock rights offering is exempt from the registration requirements of the Securities Regulation Code (SRC) under SRC Section 10.1 (e) and (i).

11. Indicate the item numbers reported herein: Item 9 - Other Events

CEMEX HOLDING PHILIPPINES, INC. ("CHP") reports on the use of proceeds realized from the Stock Rights Offering (SRO) of 8,293,831,169 common shares of CHP. Based on the Offer Price of ₱1.54 per share, the total proceeds from the SRO amounted to ₱12,772,500,000.26.

The following costs and expenses were charged/applied today against the SRO proceeds:

USE OF PROCEEDS/PURPOSE	AMOUNT (in Pesos)
Costs and expenses associated with the SOLID Cement plant	
expansion project	332,507,972.82
Fees of legal counsels and related expenses (including	
applicable taxes)	76,253,016.61
Fees of auditor and related expenses (including applicable	
taxes)	3,914,000.00

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

CEMEX HOLDINGS PHILIPPINES, INC. Issuer

Jannette Virata Sevilla Compliance Officer 29 May 2020 Date



29 May 2020

THE PHILIPPINE STOCK EXCHANGE

6th Floor PSE Tower 5th Avenue corner 28th Street Bonifacio Global City, Taguig City, Philippines

Attention: MS. JANET A. ENCARNACION

Head, Disclosure Department

Dear Ms. Encarnacion,

We write in connection with the Stock Rights Offering (SRO) of 8,293,831,169 common shares of CEMEX HOLDINGS PHILIPPINES, INC. (the "CHP"). Based on the Offer Price of \clubsuit 1.54 per share, the total proceeds from the SRO amounted to \clubsuit 12,772,500,000.26.

We wish to report that the costs and expenses below were charged/applied today against the SRO proceeds:

USE OF PROCEEDS/PURPOSE	AMOUNT (in Pesos)
Costs and expenses associated with the SOLID Cement plant expansion project	332,507,972.82
Fees of legal counsels and related expenses (including applicable taxes)	76,253,016.61
Fees of auditor and related expenses (including applicable taxes)	3,914,000.00

Yours sincerely,

JANNETTE VIRATA SEVILLA

lamente vir de ser-

Compliance Officer