



11. Indicate the item numbers reported herein: **Item 9 - Other events**

CEMEX HOLDINGS PHILIPPINES, INC. ("CHP") announced today that it reached an agreement with BDO Unibank, Inc. amending the Term Loan Facility Agreement dated February 1, 2017 (as from time to time amended and/or supplemented, the "Facility Agreement") entered into by and between CHP, as the Borrower (with APO Cement Corporation and Solid Cement Corporation, as assignors), and BDO Unibank, Inc., as the Lender, so that CHP is required to comply with the following financial covenants commencing on June 30, 2021, each of which is tested twice annually: (i) a ratio of total debt to Operating EBITDA not exceeding 4.00x; and (ii) a ratio of Operating EBITDA to interest expense not less than 4.00x. No other new or revised terms and conditions to the Facility Agreement were made.

#### SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

CEMEX HOLDINGS PHILIPPINES, INC.  
Issuer

30 June 2020  
Date

  
Jannette Virata Sevilla  
Compliance Officer