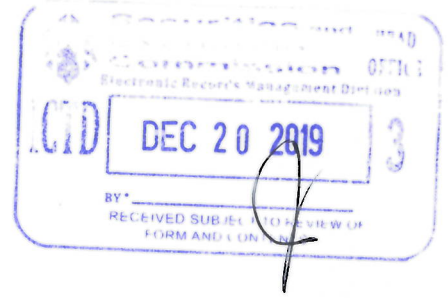




SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE  
AND SRC RULE 17.2(c) THEREUNDER



1. **20 December 2019**  
Date of Report (Date of earliest event reported)
  
2. SEC Identification Number **CS201518815**    3. BIR Tax Identification No. **009-133-917-000**
  
4. **CEMEX HOLDINGS PHILIPPINES, INC.**  
Exact name of issuer as specified in its charter
  
5. **Metro Manila, Philippines**
6.  (SEC Use Only)
  
- Province, country or other jurisdiction of incorporation      Industry Classification Code:
  
7. **34<sup>th</sup> Floor Petron Mega Plaza Building, 358 Sen. Gil J. Puyat Avenue, Makati City 1200**  
Address of principal office      Postal Code
  
8. **+632 8849-3600**  
Issuer's telephone number, including area code
  
9. **N/A**  
Former name or former address, if changed since last report
  
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
<b>Common Shares</b>	<b>5,195,395,454</b>

A handwritten blue ink mark or signature, possibly a checkmark or initials, located in the lower right quadrant of the page.

11. Indicate the item numbers reported herein: **Item 9 - Other Matters**

CEMEX Holding Philippines, Inc. ("CHP") hereby informs that, today, its subsidiary, SOLID Cement Corporation ("SOLID") further amended and restated the U.S.\$160,000,000.00 revolving loan facility dated November 21, 2018 (hereinafter, as from time to time amended, modified, supplemented, novated and/or restated, the "Revolving Facility Agreement") signed between SOLID, as borrower, and CEMEX Asia B.V. ("CEMEX Asia"), as lender.

The main changes to the Revolving Facility Agreement are the following:

- (i) the full outstanding balance under the Revolving Facility Agreement, including any accrued but unpaid interest, as of January 3, 2020 or such other date on which the offer price for shares in relation to an announced stock rights offering of CHP to eligible holders of CHP stock is determined (any such date, the "Reference Date") will be converted to and denominated in Philippine Pesos;
- (ii) the outstanding balance under the Revolving Facility Agreement, including any accrued but unpaid interest, that corresponds to any drawdowns under the Revolving Facility Agreement made within an 80-calendar day period following the Reference Date, will also be converted to and denominated in Philippine Pesos on the date of the corresponding drawdown; and
- (iii) the fixed interest to be paid under the Revolving Facility Agreement will be as follows:

Consolidated Leverage Ratio of CHP	Fixed Interest to be paid by SOLID on the outstanding Principal (does not apply for Philippine Peso Outstanding Principal Portion)	Fixed Interest to be paid by SOLID on the Philippine Peso Principal Outstanding Portion
Less than 6.00:1	8.2%	10.3%
Greater than 6.00:1 but less than or equal to 7.00:1	9.2%	11.3%
Greater than 7.00:1	10.2%	12.3%

The conversions and redenominations referred to in items (i) and (ii) herein described shall be made at the prevailing Close Spot USD/PHP rate as published by the Bankers Association of the Philippines available on the Reference Date.

**SIGNATURES**

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

CEMEX HOLDINGS PHILIPPINES, INC.  
Issuer

20 December 2019  
Date

  
Jannette Virata Sevilla  
Compliance Officer