

COVER SHEET

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S.E.C. Registration Number

C	E	M	E	X		A	S	I	A	N		S	O	U	T	H		E	A	S	T												
C	O	R	P	O	R	A	T	I	O	N																							

(Company's Full Name)

3	4	F		P	E	T	R	O	N		M	E	G	A		P	L	A	Z	A	,		3	5	8								
S	E	N	.		G	I	L		P	U	Y	A	T		A	V	E	N	U	E		M	A	K	A	T	I						
C	I	T	Y																														

(Business address: No. Street City / Town / Province)

JANNETTE VIRATA SEVILLA	849-3600
Contact Person	Company Telephone Number

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SEC FORM 23-B									
Fiscal Year			Annual Meeting						

Secondary License Type, If Applicable

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<table border="1" style="width: 80%; margin: 0 auto;"> <tr> <td style="height: 20px;"></td> </tr> </table> Total No. of Stockholders		<table style="width: 100%;"> <tr> <td colspan="2" style="text-align: center;">Total Amount of Borrowings</td> </tr> <tr> <td style="width: 50%; text-align: center;"> <table border="1" style="width: 80%; margin: 0 auto;"> <tr> <td style="height: 20px;"></td> </tr> </table> Domestic </td> <td style="width: 50%; text-align: center;"> <table border="1" style="width: 80%; margin: 0 auto;"> <tr> <td style="height: 20px;"></td> </tr> </table> Foreign </td> </tr> </table>	Total Amount of Borrowings		<table border="1" style="width: 80%; margin: 0 auto;"> <tr> <td style="height: 20px;"></td> </tr> </table> Domestic		<table border="1" style="width: 80%; margin: 0 auto;"> <tr> <td style="height: 20px;"></td> </tr> </table> Foreign	
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To be accomplished by SEC Personnel concerned

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- (1) A person is directly or indirectly the beneficial owner of any equity security with respect to which he has or shares:
 - (A) Voting power which includes the power to vote, or to direct the voting of, such security; and/or
 - (B) Investment power which includes the power to dispose of, or to direct the disposition of, such security.
- (2) A person will be deemed to have an indirect beneficial interest in any equity security which is:
 - (A) held by members of a person's immediate family sharing the same household;
 - (B) held by a partnership in which such person is a general partner;
 - (C) held by a corporation of which such person is a controlling shareholder; or
 - (D) subject to any contract, arrangement or understanding which gives such person voting power or investment power with respect to such security.

FORM 23-B (continued)

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned
(e.g., warrants, options, convertible securities)

1. Derivative Security	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Yr)	4. Number of Derivative Securities Acquired (A) or Disposed of (D)		5. Date Exercisable and Expiration Date (Month/Day/Year)		6. Title and Amount of Underlying Securities	7. Price of Derivative Security	8. No. of Derivative Securities Beneficially Owned at End of Month	9. Ownership Form of Derivative Security: Direct (D) or Indirect (I)	10. Nature of Indirect Beneficial Ownership
			Amount	(A) or (D)	Date Exercisable	Expiration Date					

Explanation of Responses:

Date

Note: File three (3) copies of this form, one of which must be manually signed.
Attach additional sheets if space provided is insufficient.

**DISCLOSURE REQUIREMENTS
IN CASE OF MATERIAL CHANGES IN BENEFICIAL OWNERSHIP
(50% INCREASE/DECREASE OR EQUIVALENT TO 5% OF THE OUTSTANDING CAPITAL STOCK OF ISSUER)**

Item 1. Security and Issuer

Common Shares
Issuer: CEMEX Holdings Philippines, Inc. ("CHP")
Principal Office Address: 34th Floor, Petron Mega Plaza, 358 Sen. Gil Puyat Avenue, Makati City

Item 2. Identity and Background

If the person filing this Form is a corporation, partnership, syndicate or other group of persons, state its name, the province, county or other place of its organization, its principal business, the address of its principal office and the information required by (d) and (e) of this Item. If the person filing this statement is a natural person, provide the information specified in (a) through (f) of this Item with respect to such person(s).

- a. Name: CEMEX Asian South East Corporation ("CASEC")
Incorporated in the Philippines
- b. Residence or business address: 34th Floor, Petron Mega Plaza, 358 Sen. Gil Puyat Avenue, Makati City
- c. Present principal occupation or employment and the name, principal business and address of any corporation or other organization in which such employment is conducted: N/A
- d. Whether or not, during the last five years, such person has been convicted in a criminal proceeding (excluding traffic violations or similar misdemeanors) and, if so, give the dates, nature of conviction, name and location of court, any penalty imposed, or other disposition of the case: NO.
- e. Whether or not, during the last five years, such person was a party to a civil proceeding of a judicial or administrative body of competent jurisdiction, domestic or foreign, and as a result of such proceeding was or is subject to any order, judgment or decree, not subsequently reversed, suspended or vacated, permanently or temporarily enjoining, barring, suspending or otherwise limiting involvement in any type of business, securities, commodities or banking: NO.
- f. Citizenship: N/A

Item 3. Purpose of Transaction

The acquisition of additional shares in CHP was pursuant to a stock rights offering conducted by CHP last January 20-24, 2020 wherein CASEC, the majority shareholder of CHP, subscribed to its Entitlement Shares (1,5963 Rights Shares for every 1 common share owned) and such number of Rights Shares that were not taken up or subscribed by the other shareholders of CHP.

Item 4. Interest in Securities of the Issuer

- a. Post-acquisition, CASEC currently owns 10,206,218,662 common shares or 75.66% of the outstanding capital stock of CHP.
- b. CASEC has the power to vote 10,206,218,662 common shares in CHP.
- c. During the offer period for the rights offering (January 20-24, 2020), CASEC subscribed to its Entitlement Shares and additional Right Shares that were not taken up or subscribed to by the other shareholders of CHP. The total number of shares subscribed by CASEC is 6,736,806,164 common shares at the offer price of Php 1.54 per common share.


Item 5. Contracts, Arrangements, Understandings or Relationships with Respect to Securities of the Issuer

None.

Item 6. Material to be Filed as Exhibits

None.

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this Report is true, complete and accurate. This report is signed in the City of Makati, Metro Manila, Philippines, on 20.....

By: 

(Signature of Reporting Person)
Ma. Stella A. Batungbacal
Authorized Representative