# **COVER SHEET**

CS201518815

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	( Business Address : No. Street City / Town / Province )																													
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	JANNETTE VIRATA SEVILLA  Contact Person  Company Telephone Number																													
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<b>1</b>	First Wednesday of June  SEC Form 17-C - Report on Disbursement of SRO Proceeds  0 6 0 2												2																	
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### SECURITIES AND EXCHANGE COMMISSION

## SEC FORM 17-C

# CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1.	8 November 2021  Date of Report (Date of earliest event report	ced)
2.	SEC Identification Number CS201518815 3	. BIR Tax Identification No. 009-133-917-000
4.	CEMEX HOLDINGS PHILIPPINES, INC. Exact name of issuer as specified in its chart	er
5.	Metro Manila, Philippines Province, country or other jurisdiction of incorporation	6. (SEC Use Only) Industry Classification Code:
7.	34 <sup>th</sup> Floor Petron Mega Plaza Building, 358 Philippines	Sen. Gil J. Puyat Avenue, Makati City, 1200
	Address of principal office	Postal Code
8.	+632 8849-3600 Issuer's telephone number, including area cod	de
9.	N/A Former name or former address, if changed s	ince last report
10.	Securities registered pursuant to Sections 8 a	nd 12 of the SRC or Sections 4 and 8 of the RSA
	Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
	Common Shares	13,489,226,6231

<sup>&</sup>lt;sup>1</sup> Includes 8,293,831,169 common shares which were the subject of the stock rights offering conducted in January 2020 pursuant to a Notice of Confirmation of Exempt Transaction of the SEC which was issued on December 11, 2019, confirming that the stock rights offering is exempt from the registration requirements of the Securities Regulation Code (SRC) under SRC Section 10.1 (e) and (i).

11. Indicate the item numbers reported herein: Item 9 - Other Events

CEMEX HOLDING PHILIPPINES, INC. ("CHP") reports on the use of proceeds realized from the Stock Rights Offering (SRO) of 8,293,831,169 common shares of CHP that was conducted in 2020. Based on the Offer Price of £1.54 per share, the total proceeds from the SRO amounted to £12,772,500,000.26.

The following costs and expenses were disbursed/charged today against the SRO proceeds:

USE OF PROCEEDS/PURPOSE	AMOUNT (in Pesos)
Costs and expenses associated with the SOLID Cement plant expansion project <sup>1</sup>	31,007,914.24

<sup>&</sup>lt;sup>1</sup>Funded through advances made by CHP to Solid Cement Corporation ("SOLID") under the Revolving Master Loan Facility Agreement dated 3 March 2020 entered into between CHP, as lender, and SOLID, as borrower

#### **SIGNATURES**

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

CEMEX HOLDINGS PHILIPPINES, INC.

Jannette Virata Sevilla

Compliance Officer

Issuer

8 November 2021 Date



8 November 2021

#### THE PHILIPPINE STOCK EXCHANGE

6<sup>th</sup> Floor PSE Tower 5th Avenue corner 28th Street Bonifacio Global City, Taguig City, Philippines

Attention: MS. JANET A. ENCARNACION

Head, Disclosure Department

Dear Ms. Encarnacion,

We write in connection with the Stock Rights Offering (SRO) of 8,293,831,169 common shares of CEMEX HOLDINGS PHILIPPINES, INC. (the "CHP") which was conducted in 2020. Based on the Offer Price of  $\clubsuit$ 1.54 per share, the total proceeds from the SRO amounted to  $\clubsuit$  12,772,500,000.26.

We wish to report that the costs and expenses below were disbursed/charged today against the SRO proceeds:

USE OF PROCEEDS/PURPOSE	AMOUNT (in Pesos)
Costs and expenses associated with the SOLID Cement plant expansion project <sup>1</sup>	31,007,914.24

<sup>&</sup>lt;sup>1</sup>Funded through advances made by CHP to Solid Cement Corporation ("SOLID") under the Revolving Master Loan Facility Agreement dated 3 March 2020 entered into between CHP, as lender, and SOLID, as borrower

Yours sincerely,

Jametis No de ser-JANNETTE VIRATA SEVILLA

Compliance Officer