

# COVER SHEET

**CS201518815**  
S.E.C. Registration Number

|   |   |   |   |   |  |   |   |   |   |   |   |   |   |  |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |
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| A | v | e | n | u | e | , |   | M | a | k | a | t | i |   | C | i | t | y |   |   |   |   |   |   |   |   |   |   |  |  |
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( Business Address : No. Street City / Town / Province )

**JANNETTE VIRATA SEVILLA**  
Contact Person

**8849-3600**  
Company Telephone Number

|              |   |            |   |
|--------------|---|------------|---|
| 1            | 2 | 3          | 1 |
| <i>Month</i> |   | <i>Day</i> |   |
| Fiscal Year  |   |            |   |

SEC Form 17-C - Use of SRO Proceeds  
FORM TYPE

First Wednesday of June

|                |   |            |   |
|----------------|---|------------|---|
| 0              | 6 | 0          | 7 |
| <i>Month</i>   |   | <i>Day</i> |   |
| Annual Meeting |   |            |   |

Issuer of Securities under SEC MSRD Order No. 9 series of 2016  
Secondary License Type, If Applicable

M S R  
Dept. Requiring this Doc.

Amended Articles Number/Section

Total No. of Stockholders

Total Amount of Borrowings  
Domestic

Foreign

To be accomplished by SEC Personnel concerned

File Number

LCU

Document I.D.

Cashier

STAMPS

Remarks = pls. use black ink for scanning purposes

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE  
AND SRC RULE 17.2(c) THEREUNDER

1. **24 March 2023**  
Date of Report (Date of earliest event reported)
  
2. SEC Identification Number **CS201518815** 3. BIR Tax Identification No. **009-133-917-000**
  
4. **CEMEX HOLDINGS PHILIPPINES, INC.**  
Exact name of issuer as specified in its charter
  
5. **Metro Manila, Philippines**  
Province, country or other jurisdiction of incorporation
  
6.  (SEC Use Only)  
Industry Classification Code:
  
7. **34<sup>th</sup> Floor Petron Mega Plaza Building, 358 Sen. Gil J. Puyat Avenue, Makati City, 1200 Philippines**  
Address of principal office Postal Code
  
8. **+632 8849-3600**  
Issuer's telephone number, including area code
  
9. **N/A**  
Former name or former address, if changed since last report

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

| Title of Each Class  | Number of Shares of Common Stock<br>Outstanding and Amount of Debt Outstanding |
|----------------------|--|
| <b>Common Shares</b> | <b>13,489,226,623<sup>1</sup></b>  |

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<sup>1</sup> Includes 8,293,831,169 common shares which were the subject of the stock rights offering conducted in January 2020 pursuant to a Notice of Confirmation of Exempt Transaction of the SEC which was issued on December 11, 2019, confirming that the stock rights offering is exempt from the registration requirements of the Securities Regulation Code (SRC) under SRC Section 10.1 (e) and (i).

11. Indicate the item numbers reported herein: **Item 9 - Other Events**

**CEMEX HOLDING PHILIPPINES, INC. ("CHP") issues an amendment to its 86<sup>th</sup> Disbursement of SRO Proceeds Report, to report that that the costs and expenses which were disbursed/charged against the SRO proceeds last 16 February 2023 amounted only to:**

| USE OF PROCEEDS/PURPOSE  | AMOUNT (in Pesos) |
|--|-------------------|
| Costs and expenses associated with the SOLID Cement plant expansion project <sup>1</sup> | 13,119,085.98     |

*<sup>1</sup>Funded through advances made by CHP to Solid Cement Corporation ("SOLID") under the Revolving Master Loan Facility Agreement dated 3 March 2020 entered into between CHP, as lender, and SOLID, as borrower*

**The original report erroneously indicated the higher amount of ₱13,126,829.14, reflecting a slight difference of ₱7,743.16.**

**SIGNATURES**

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**CEMEX HOLDINGS PHILIPPINES, INC.**  
Issuer

**24 March 2023**  
Date

  
**Jannette Virata Sevilla**  
Compliance Officer



24 March 2023

**THE PHILIPPINE STOCK EXCHANGE**

6<sup>th</sup> Floor PSE Tower  
5th Avenue corner 28th Street  
Bonifacio Global City, Taguig City,  
Philippines

Attention: **MS. ALEXANDRA D. TOM WONG**  
OIC, Disclosure Department

Dear Ms. Tom Wong,

We write in connection with the 86<sup>th</sup> Disbursement of SRO Proceeds Report dated 16 February 2023 of CEMEX HOLDINGS PHILIPPINES, INC. (the “CHP”).

We wish to amend the foregoing report to declare that the costs and expenses which were disbursed/charged against the SRO proceeds last 16 February 2023 amounted only to:

| USE OF PROCEEDS/PURPOSE  | AMOUNT (in Pesos) |
|--|-------------------|
| Costs and expenses associated with the SOLID Cement plant expansion project <sup>1</sup> | 13,119,085.98     |

*<sup>1</sup>Funded through advances made by CHP to Solid Cement Corporation (“SOLID”) under the Revolving Master Loan Facility Agreement dated 3 March 2020 entered into between CHP, as lender, and SOLID, as borrower*

The original report erroneously indicated the higher amount of ₱13,126,829.14, reflecting a slight difference of ₱7,743.16.

Yours sincerely,

  
JANNETTE VIRATA SEVILLA  
Compliance Officer